

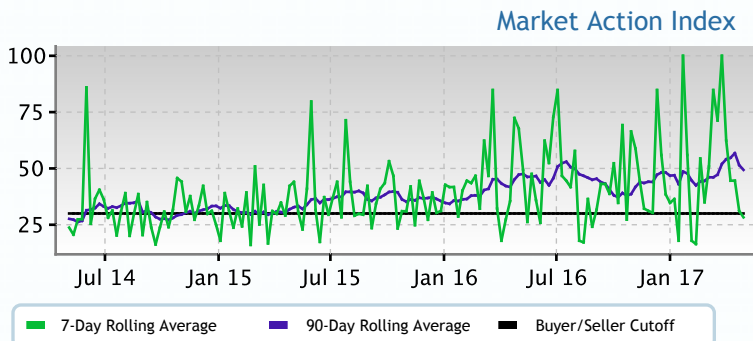
This Week

The median list price in EUGENE, OR 97403 this week is \$457,000.

The Market Action Index has been trending down lately, while inventory and days-on-market are climbing. The trends imply a weakening market.

Supply and Demand

- The market has been cooling off a bit in recent weeks, as more homes are available and demand is less. We're already seeing prices move lower as a result, though the market is still in the Seller's zone. Expect this trend to continue especially if the index falls to the Buyer's zone. Watch for a persistent up-turn in Market Action to signal prices rising again.



The Market Action Index answers the question "How's the Market?" by measuring the current rate of sale versus the amount of the inventory. Index above 30 implies Seller's Market conditions. Below 30, conditions favor the buyer.

Quartiles

Quartile	Median Price	Sq. Ft.	Lot Size	Beds	Baths	Age	Inventory	New	Absorbed	DOM	
Top/First	\$ 947,000	3136	0.25 - 0.50 acre	3.5	3.0	28	4	1	0	23	Most expensive 25% of properties
Upper/Second	\$ 607,000	2658	0.25 - 0.50 acre	4.0	3.0	78	4	1	0	14	Upper-middle 25% of properties
Lower/Third	\$ 410,000	2080	4,501 - 6,500 sqft	5.0	3.0	26	5	1	1	48	Lower-middle 25% of properties
Bottom/Fourth	\$ 295,000	944	4,501 - 6,500 sqft	3.0	1.0	71	5	2	0	29	Least expensive 25% of properties

Characteristics per Quartile

Investigate the market in quartiles - where each quartile is 25% of homes ordered by price.

Real-Time Market Profile			Trend
Median List Price	\$ 457,000		↓↓↓
Asking Price Per Square Foot	\$ 220		↑↑↑
Average Days on Market (DOM)	30		↑
Percent of Properties with Price Decrease	28 %		
Percent Relisted (reset DOM)	0 %		
Percent Flip (price increased)	0 %		
Median House Size (sq ft)	2202		
Median Lot Size	8,001 - 10,000 sqft		
Median Number of Bedrooms	3.5		
Median Number of Bathrooms	3.0		
Market Action Index	Strong Seller's	49.3	↓

↔ No change ↑↑ Strong upward trend ↓↓ Strong downward trend
 ↑ Slight upward trend ↓ Slight downward trend

Price

- Again this week in this zip code we see a downward notch for prices. Pricing has been weak in recent weeks and versus their absolute-high level. At this point, we will be looking for a persistent upward shift in the Market Action Index as a leading indicator for a trough in prices.

