

Executive Summary

According to resale figures released today by the [Honolulu Board of REALTORS®](#), O'ahu's housing market experienced a slight boost in June, with single-family home sales rising 12% and condominium sales up 0.8%, year-over-year. Compared to the first half of 2024, year-to-date sales were down in both markets, 2.1% for single-family homes and 6% for condominiums.

New Listings and Active Inventory Rise

The resale market continued to see more sellers enter the market in June, with new listings for single-family homes rising 19.2% year-over-year to 398, and condo new listings up 7.9% to 671.

Active inventory of single-family homes rose 5.3% from a month ago, while condo active inventory inched down 0.5%. Compared to the same time one year ago, both the single-family home and condo markets offered more active listings, up 31.9% and 47.0% respectively. June ended with 861 active single-family home listings and 2,542 active condo listings.

With condo active inventory higher across all price points and regions, and units spending more time on the market, a growing share of condos have undergone price adjustments. Approximately 42% of units that were active at the end of June indicated a price decrease occurred since it was first listed, compared to 34% of active units in June 2024.

Sales Volume and Contract Signings Up in Some Areas

In June, single-family home sales activity shifted, with sales rising across most price points. The largest unit growth occurred in the \$800,000 to \$1,099,999 range, with 109 sales compared to 85 in June 2024, up 28.2%. Single-family home contract signings jumped in a number of areas, but most significantly in the Ewa Plain region, which rose 44.4% from 36 to 52 pending sales.

Condominium sales increased primarily in the lower to mid-range price points of \$100,000 to \$699,999, which accounted for 259 sales, an 11.2% boost from 233 sales in June 2024. Condominium buyers appeared to be more active in a few regions. Pending sales more than doubled in Hawaii Kai (from 7 to 20 units) and Waipahu (13 to 27), and rose 35.5% in Ewa Plain, from 31 to 42.

Median Sales Prices Change Modestly

The June single-family home sales price reflected a nominal change from a year ago, up 0.4% from \$1,120,000 to \$1,125,000. Approximately 35% or 473 single-family home sales closed below \$1 million compared to approximately 42%, 568 sales, in the first half of 2024. The June condominium median sales price declined 3.8% year-over-year from \$530,000 to \$510,000.

Homes Remained on the Market Slightly Longer

Both single-family homes and condominiums experienced more time on market compared to 2024, about one week longer for single-family homes and two weeks longer for condominiums. In June, the median days on market was 24 days for single-family homes and 40 days for condominiums.

As condo inventory swelled, units spent more time on the market before securing offers. In June, only a handful of regions indicated a condominium median days on market below 30 days, including Hawaii Kai, Kailua, Kaneohe and Waipahu.



Oahu Monthly Housing Statistics

June 2025



SINGLE-FAMILY HOMES

Median Sales Price	YoY %chg
\$1,125,000	+0.4%
Closed Sales	YoY %chg
289	+12.0%
Average Sales Price	YoY %chg
\$1,366,459	+6.5%

CONDOS

Median Sales Price	YoY %chg
\$510,000	-3.8%
Closed Sales	YoY %chg
358	+0.8%
Average Sales Price	YoY %chg
\$657,973	-4.8%

YoY % chg = year-over-year percent change comparing current month to the same month last year.

CONTENTS:

Monthly Indicators	2
Price Graphs	3-4
Closed Sales	5
Median Sales Price	6
Average Sales Price	7
Median Days on Market	8
Percent of Original List Price Received	9
New Listings	10
Pending Sales	11
Active Inventory	12
Total Inventory In Escrow	13
Months Supply of Active Inventory	14
Housing Supply Overview	15
Closed Sales (by price range)	16-17
Median Days on Market (by price range)	18-19
Percent of Original List Price Received (by price range)	20-21
New Listings (by price range)	22-23
Pending Sales (by price range)	24-25
Active Inventory (by price range)	26-27
Active Inventory History	28
Total Inventory In Escrow (by price range)	29-30
Months Supply of Active Inventory (by price range)	31-32
Historical Graphs	33-34

Monthly Indicators

OAHU, HAWAII

Jun 2025

	Single-Family Homes					Condos				
	Jun-25	Jun-24	YoY %chg	May-25	MoM %chg	Jun-25	Jun-24	YoY %chg	May-25	MoM %chg
Closed Sales	289	258	12.0%	235	23.0%	358	355	0.8%	374	-4.3%
Median Sales Price	\$1,125,000	\$1,120,000	0.4%	\$1,175,000	-4.3%	\$510,000	\$530,000	-3.8%	\$500,000	2.0%
Average Sales Price	\$1,366,459	\$1,282,503	6.5%	\$1,394,811	-2.0%	\$657,973	\$690,803	-4.8%	\$638,701	3.0%
Median Days on Market	24	15	60.0%	21	14.3%	40	26	53.8%	39	2.6%
Percent of Orig. List Price Received	98.2%	99.6%	-1.4%	99.0%	-0.8%	97.2%	98.2%	-1.0%	96.9%	0.3%
New Listings	398	334	19.2%	392	1.5%	671	622	7.9%	688	-2.5%
Pending Sales*	278	253	9.9%	294	-5.4%	381	385	-1.0%	387	-1.6%
Active Inventory*	861	653	31.9%	818	5.3%	2,542	1,729	47.0%	2,556	-0.5%
Total Inventory in Escrow*	450	433	3.9%	483	-6.8%	593	607	-2.3%	588	0.9%
Months Supply of Active Inventory*	3.7	3.0	23.3%	3.6	2.8%	7.0	4.7	48.9%	7.1	-1.4%

*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.
MoM % chg = month-over-month percent change comparing current month to the previous month.

Year-to-Date

	Single-Family Homes					Condos				
	YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg	YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg
Closed Sales	1,334	1,362	-2.1%	1,277	4.5%	2,101	2,234	-6.0%	2,372	-11.4%
Median Sales Price	\$1,150,000	\$1,085,000	6.0%	\$1,050,000	9.5%	\$507,250	\$510,000	-0.5%	\$500,000	1.5%
Average Sales Price	\$1,447,407	\$1,372,068	5.5%	\$1,315,465	10.0%	\$630,285	\$608,990	3.5%	\$614,681	2.5%
Median Days on Market	22	20	10.0%	25	-12.0%	41	29	41.4%	22	86.4%
Percent of Orig. List Price Received	98.4%	98.9%	-0.5%	97.9%	0.5%	96.9%	98.0%	-1.1%	98.6%	-1.7%
New Listings	2,150	1,899	13.2%	1,719	25.1%	4,379	3,697	18.4%	3,165	38.4%
Pending Sales*	1,543	1,551	-0.5%	1,502	2.7%	2,301	2,455	-6.3%	2,581	-10.8%

*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.
2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

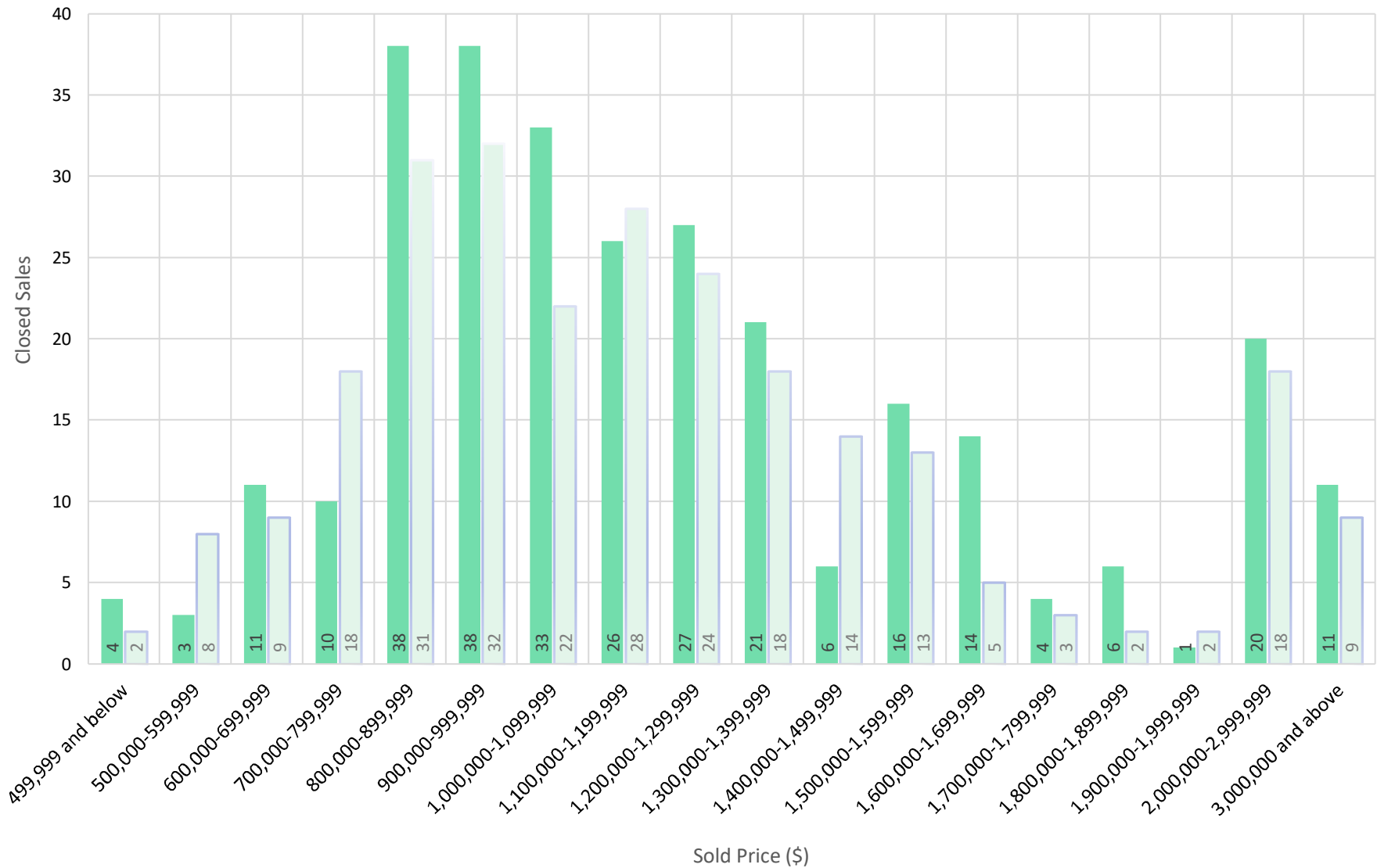
SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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Single-Family Homes Sold

June 2025 vs. June 2024

2025 2024



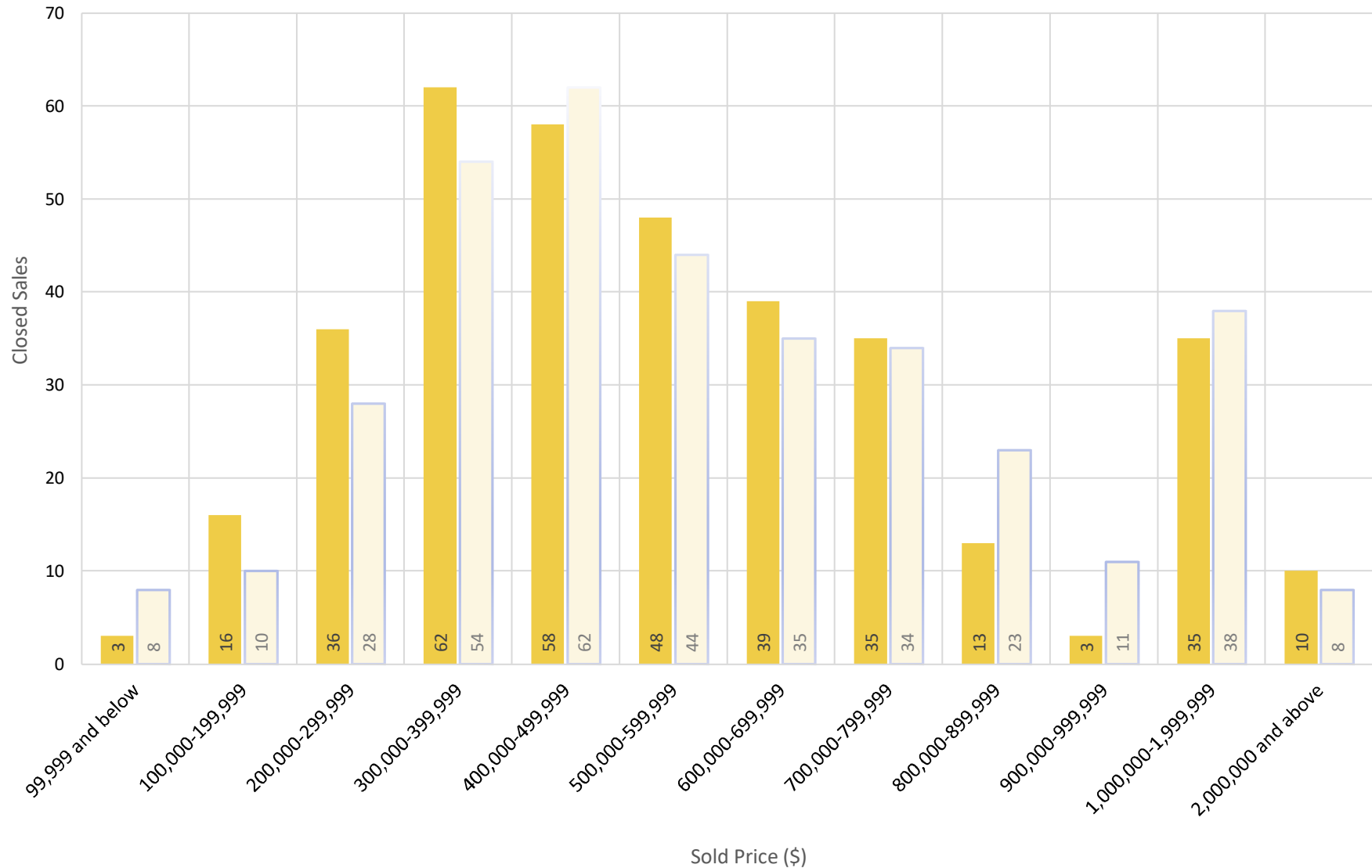
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Condos Sold

June 2025 vs. June 2024

■ 2025 ■ 2024



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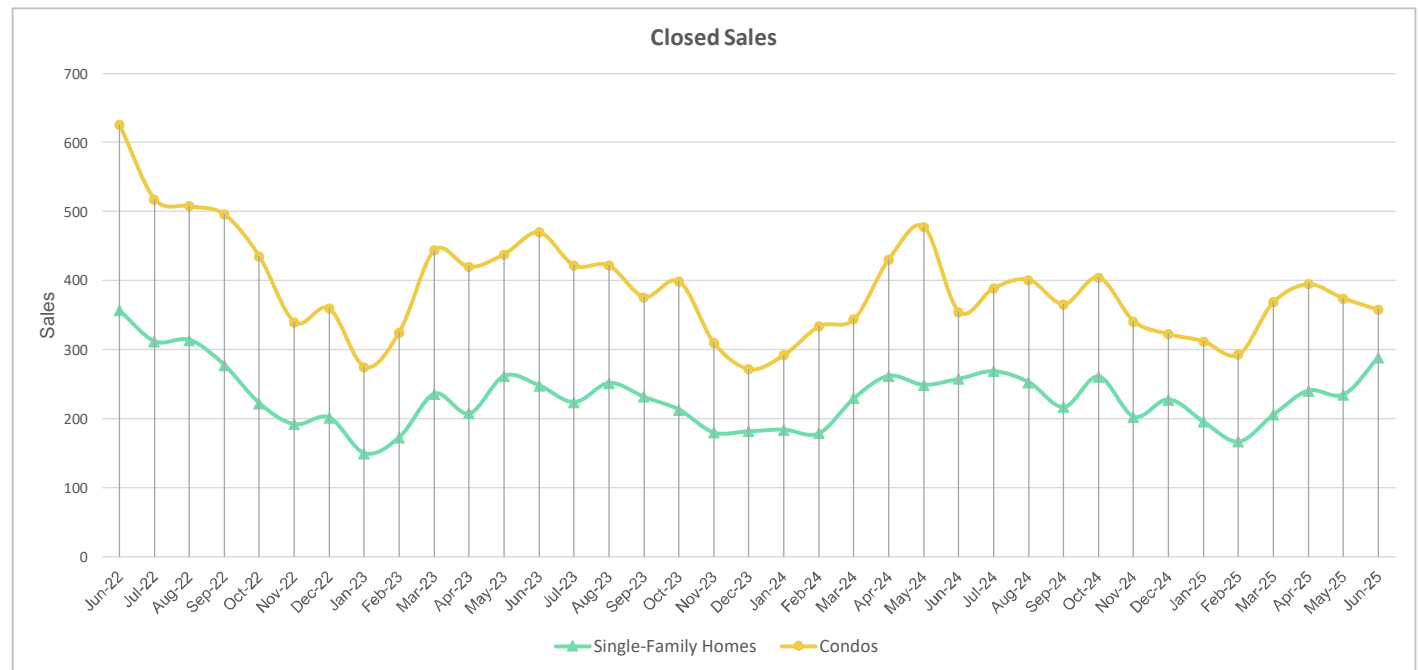
Closed Sales

Jun 2025

OAHU, HAWAII

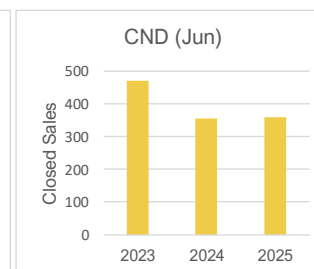
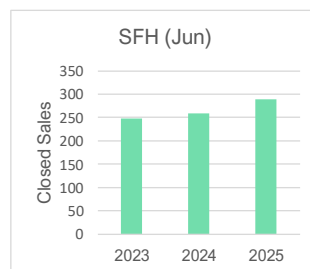
(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Jun-22	357	626	983
Jul-22	312	518	830
Aug-22	314	508	822
Sep-22	278	496	774
Oct-22	222	435	657
Nov-22	192	340	532
Dec-22	202	360	562
Jan-23	150	275	425
Feb-23	173	325	498
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
Oct-23	213	399	612
Nov-23	180	310	490
Dec-23	182	272	454
Jan-24	184	292	476
Feb-24	179	334	513
Mar-24	230	344	574
Apr-24	262	431	693
May-24	249	478	727
Jun-24	258	355	613
Jul-24	269	389	658
Aug-24	253	401	654
Sep-24	217	366	583
Oct-24	261	405	666
Nov-24	203	341	544
Dec-24	228	323	551
Jan-25	196	312	508
Feb-25	167	293	460
Mar-25	206	369	575
Apr-25	241	395	636
May-25	235	374	609
Jun-25	289	358	647



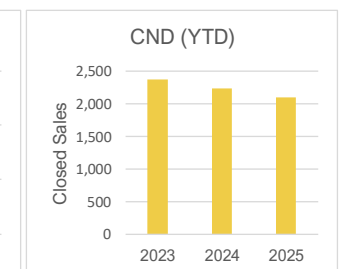
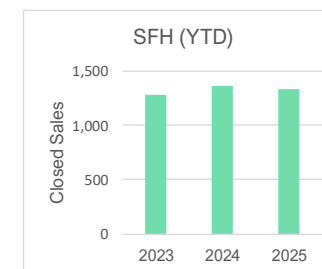
Monthly Closed Sales

June	SFH	YoY %chg	CND	YoY %chg
2023	248	-30.5%	470	-24.9%
2024	258	4.0%	355	-24.5%
2025	289	12.0%	358	0.8%



Year-to-Date Closed Sales

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	1,277	-34.6%	2,372	-35.8%
2024	1,362	6.7%	2,234	-5.8%
2025	1,334	-2.1%	2,101	-6.0%



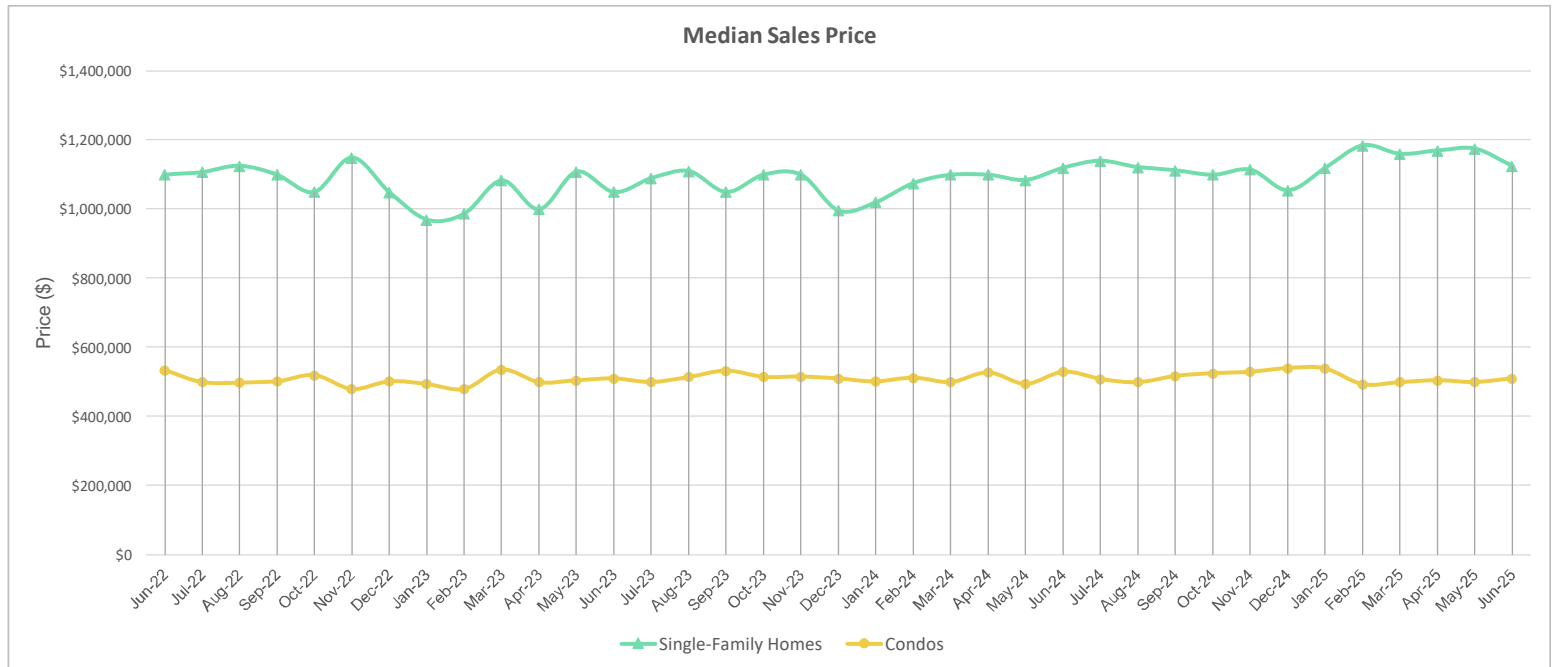
Median Sales Price

Jun 2025

OAHU, HAWAII

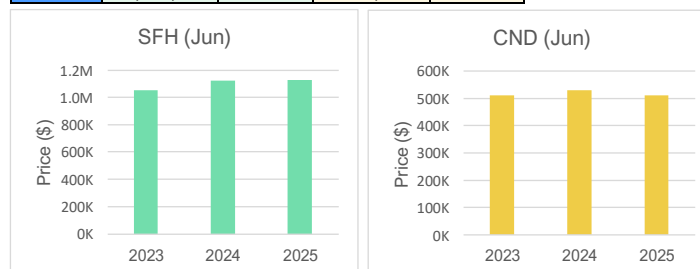
(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Jun-22	\$1,100,000	\$534,000
Jul-22	\$1,107,944	\$500,000
Aug-22	\$1,125,500	\$498,500
Sep-22	\$1,100,000	\$502,500
Oct-22	\$1,050,000	\$520,000
Nov-22	\$1,149,500	\$480,000
Dec-22	\$1,049,500	\$502,500
Jan-23	\$970,000	\$495,000
Feb-23	\$987,000	\$480,000
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500
Oct-23	\$1,100,000	\$515,000
Nov-23	\$1,100,055	\$516,179
Dec-23	\$996,500	\$510,000
Jan-24	\$1,021,016	\$502,500
Feb-24	\$1,075,000	\$512,500
Mar-24	\$1,100,000	\$500,000
Apr-24	\$1,100,000	\$528,000
May-24	\$1,085,000	\$495,000
Jun-24	\$1,120,000	\$530,000
Jul-24	\$1,140,000	\$509,000
Aug-24	\$1,122,000	\$500,000
Sep-24	\$1,112,722	\$517,500
Oct-24	\$1,100,000	\$525,000
Nov-24	\$1,115,000	\$530,000
Dec-24	\$1,054,500	\$540,000
Jan-25	\$1,120,000	\$539,500
Feb-25	\$1,185,000	\$494,000
Mar-25	\$1,160,000	\$500,000
Apr-25	\$1,170,000	\$505,000
May-25	\$1,175,000	\$500,000
Jun-25	\$1,125,000	\$510,000



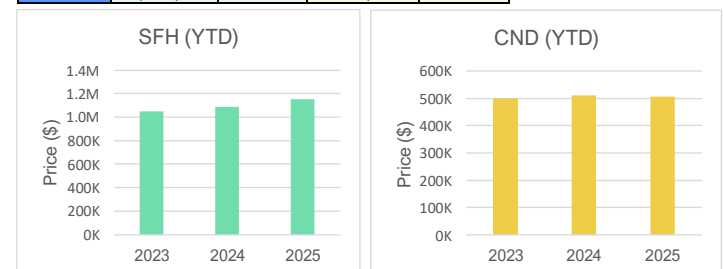
Monthly Median Sales Price

June	SFH	YoY %chg	CND	YoY %chg
2023	\$1,050,000	-4.5%	\$510,000	-4.5%
2024	\$1,120,000	6.7%	\$530,000	3.9%
2025	\$1,125,000	0.4%	\$510,000	-3.8%



Year-to-Date Median Sales Price

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,050,000	-5.5%	\$500,000	-2.9%
2024	\$1,085,000	3.3%	\$510,000	2.0%
2025	\$1,150,000	6.0%	\$507,250	-0.5%



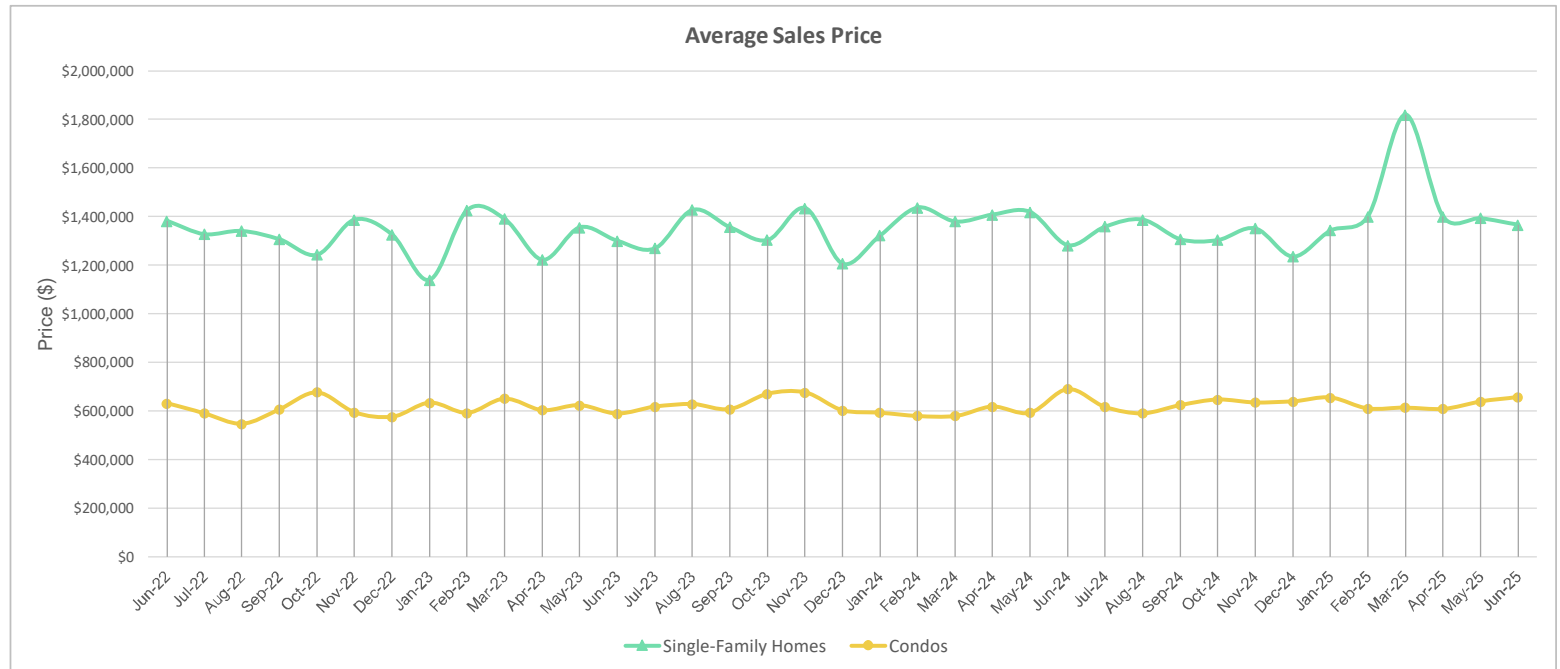
Average Sales Price

Jun 2025

OAHU, HAWAII

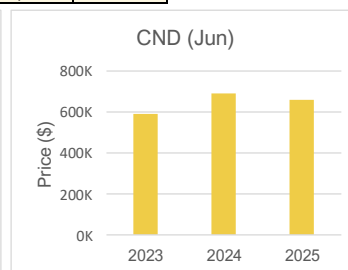
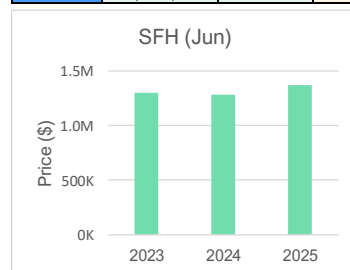
(The average sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Jun-22	\$1,382,559	\$631,822
Jul-22	\$1,329,023	\$590,934
Aug-22	\$1,341,958	\$547,319
Sep-22	\$1,307,249	\$607,502
Oct-22	\$1,243,960	\$676,988
Nov-22	\$1,387,685	\$594,444
Dec-22	\$1,325,156	\$576,689
Jan-23	\$1,139,294	\$633,441
Feb-23	\$1,427,864	\$592,131
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222
Oct-23	\$1,304,757	\$670,805
Nov-23	\$1,434,999	\$676,625
Dec-23	\$1,207,793	\$602,535
Jan-24	\$1,323,172	\$593,630
Feb-24	\$1,437,693	\$580,274
Mar-24	\$1,380,838	\$579,500
Apr-24	\$1,408,991	\$617,664
May-24	\$1,419,039	\$592,964
Jun-24	\$1,282,503	\$690,803
Jul-24	\$1,360,415	\$616,302
Aug-24	\$1,387,740	\$590,171
Sep-24	\$1,307,833	\$625,154
Oct-24	\$1,304,557	\$647,091
Nov-24	\$1,351,976	\$635,715
Dec-24	\$1,236,689	\$639,866
Jan-25	\$1,344,122	\$654,915
Feb-25	\$1,400,996	\$610,108
Mar-25	\$1,819,326	\$614,751
Apr-25	\$1,399,728	\$608,762
May-25	\$1,394,811	\$638,701
Jun-25	\$1,366,459	\$657,973



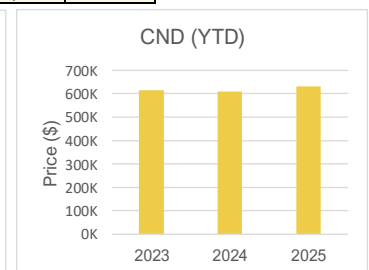
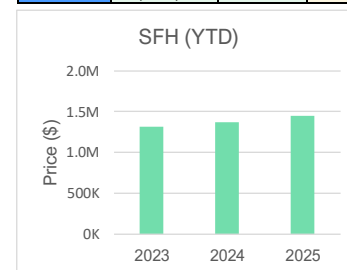
Monthly Average Sales Price

June	SFH	YoY %chg	CND	YoY %chg
2023	\$1,300,456	-5.9%	\$589,597	-6.7%
2024	\$1,282,503	-1.4%	\$690,803	17.2%
2025	\$1,366,459	6.5%	\$657,973	-4.8%



Year-to-Date Average Sales Price

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,315,465	-8.0%	\$614,681	-0.6%
2024	\$1,372,068	4.3%	\$608,990	-0.9%
2025	\$1,447,407	5.5%	\$630,285	3.5%



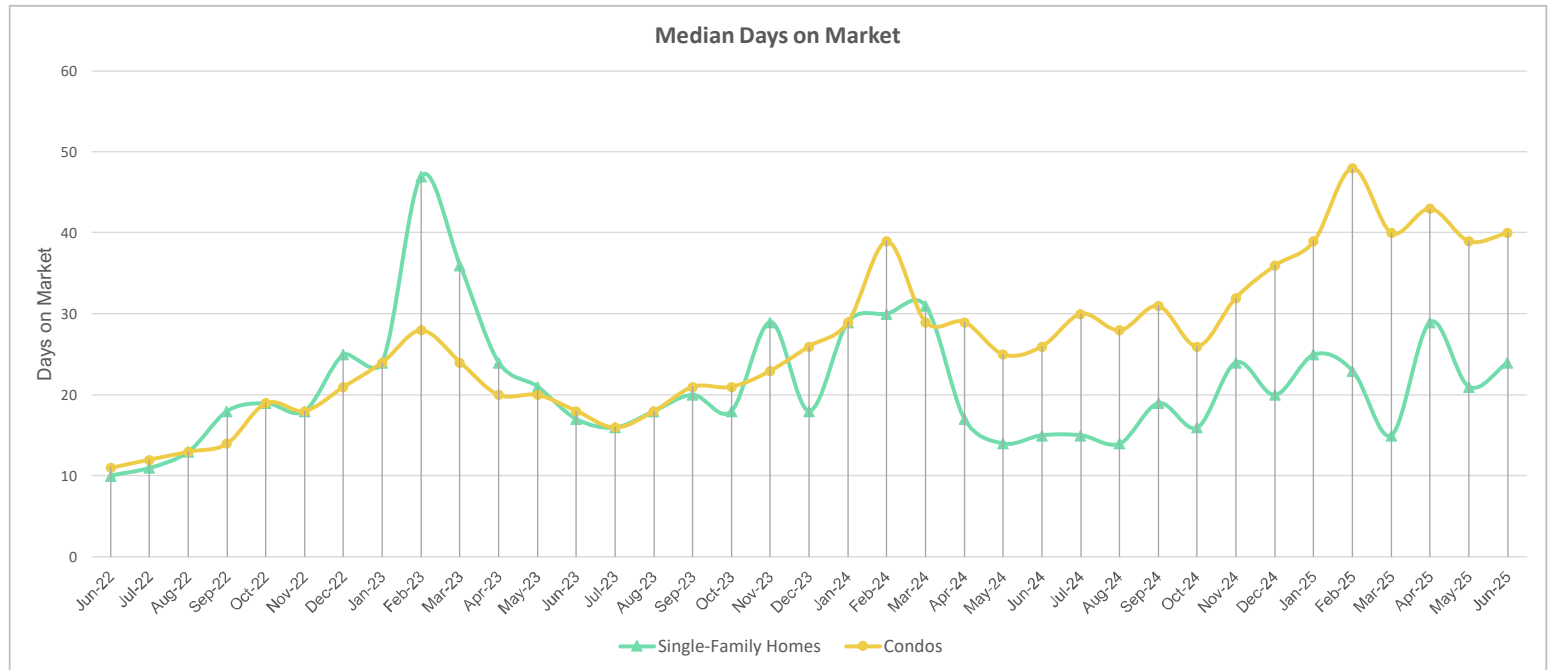
Median Days on Market

Jun 2025

OAHU, HAWAII

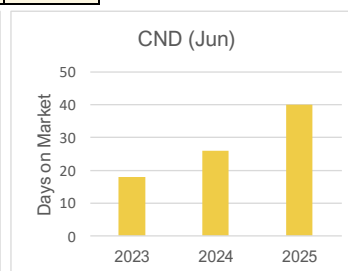
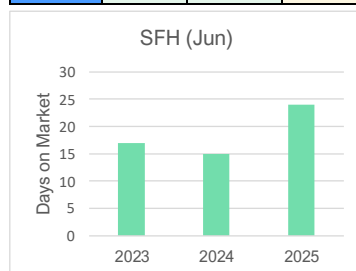
(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Jun-22	10	11
Jul-22	11	12
Aug-22	13	13
Sep-22	18	14
Oct-22	19	19
Nov-22	18	18
Dec-22	25	21
Jan-23	24	24
Feb-23	47	28
Mar-23	36	24
Apr-23	24	20
May-23	21	20
Jun-23	17	18
Jul-23	16	16
Aug-23	18	18
Sep-23	20	21
Oct-23	18	21
Nov-23	29	23
Dec-23	18	26
Jan-24	29	29
Feb-24	30	39
Mar-24	31	29
Apr-24	17	29
May-24	14	25
Jun-24	15	26
Jul-24	15	30
Aug-24	14	28
Sep-24	19	31
Oct-24	16	26
Nov-24	24	32
Dec-24	20	36
Jan-25	25	39
Feb-25	23	48
Mar-25	15	40
Apr-25	29	43
May-25	21	39
Jun-25	24	40



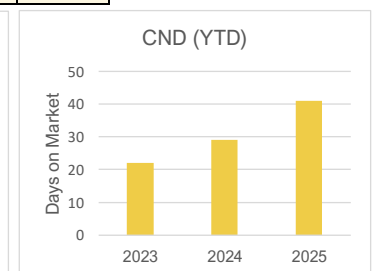
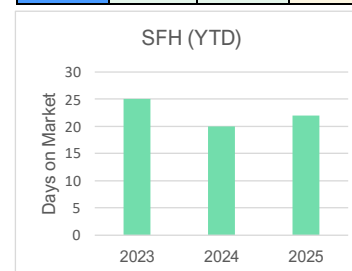
Monthly Median Days on Market

June	SFH	YoY %chg	CND	YoY %chg
2023	17	70.0%	18	63.6%
2024	15	-11.8%	26	44.4%
2025	24	60.0%	40	53.8%



Year-to-Date Median Days on Market

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	25	150.0%	22	100.0%
2024	20	-20.0%	29	31.8%
2025	22	10.0%	41	41.4%



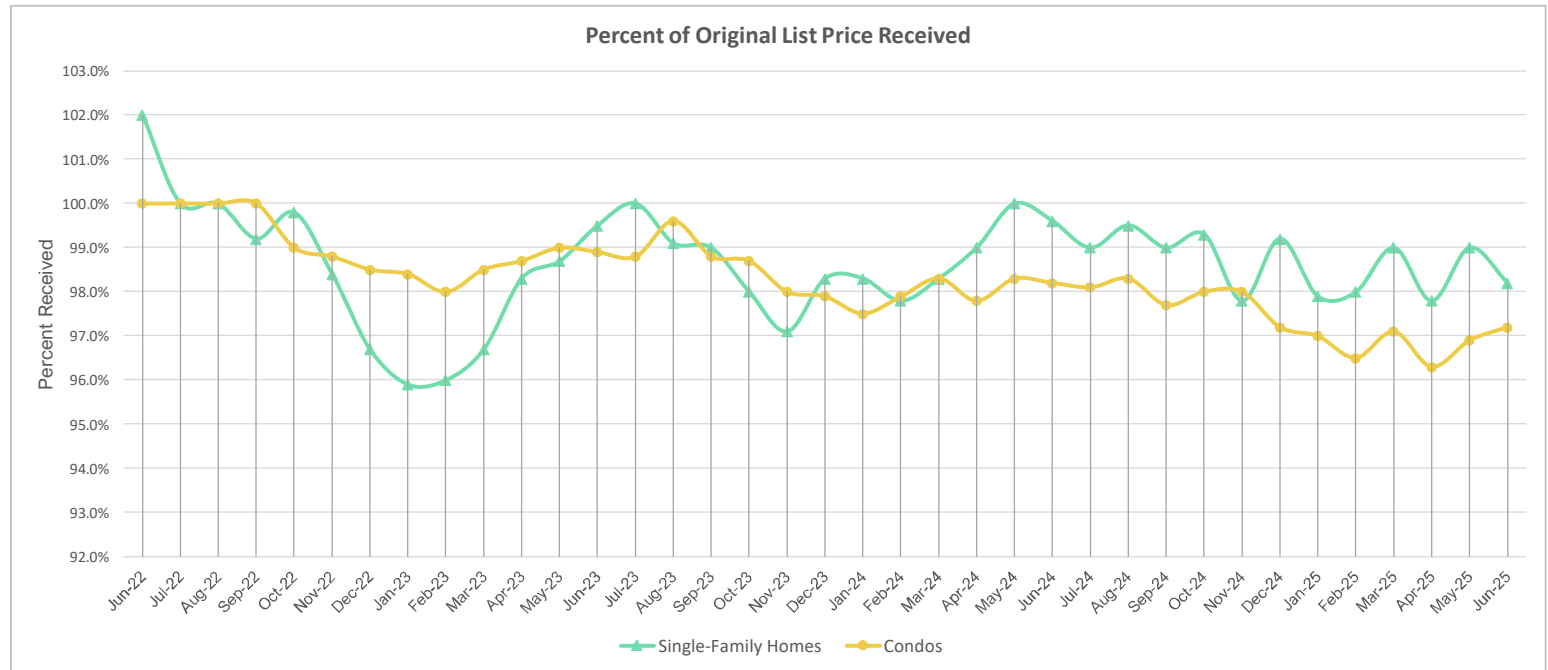
Percent of Original List Price Received

Jun 2025

OAHU, HAWAII

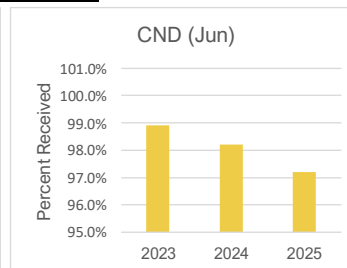
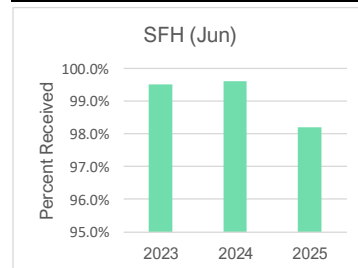
(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

Mo/Yr	Single-Family Homes	Condos
Jun-22	102.0%	100.0%
Jul-22	100.0%	100.0%
Aug-22	100.0%	100.0%
Sep-22	99.2%	100.0%
Oct-22	99.8%	99.0%
Nov-22	98.4%	98.8%
Dec-22	96.7%	98.5%
Jan-23	95.9%	98.4%
Feb-23	96.0%	98.0%
Mar-23	96.7%	98.5%
Apr-23	98.3%	98.7%
May-23	98.7%	99.0%
Jun-23	99.5%	98.9%
Jul-23	100.0%	98.8%
Aug-23	99.1%	99.6%
Sep-23	99.0%	98.8%
Oct-23	98.0%	98.7%
Nov-23	97.1%	98.0%
Dec-23	98.3%	97.9%
Jan-24	98.3%	97.5%
Feb-24	97.8%	97.9%
Mar-24	98.3%	98.3%
Apr-24	99.0%	97.8%
May-24	100.0%	98.3%
Jun-24	99.6%	98.2%
Jul-24	99.0%	98.1%
Aug-24	99.5%	98.3%
Sep-24	99.0%	97.7%
Oct-24	99.3%	98.0%
Nov-24	97.8%	98.0%
Dec-24	99.2%	97.2%
Jan-25	97.9%	97.0%
Feb-25	98.0%	96.5%
Mar-25	99.0%	97.1%
Apr-25	97.8%	96.3%
May-25	99.0%	96.9%
Jun-25	98.2%	97.2%



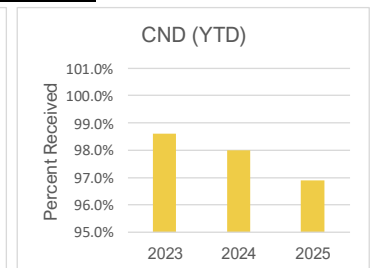
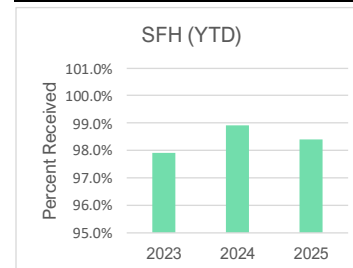
Monthly Percent of Original List Price Received

June	SFH	YoY %chg	CND	YoY %chg
2023	99.5%	-2.5%	98.9%	-1.1%
2024	99.6%	0.1%	98.2%	-0.7%
2025	98.2%	-1.4%	97.2%	-1.0%



Year-to-Date Percent of Original List Price Received

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	97.9%	-3.9%	98.6%	-1.4%
2024	98.9%	1.0%	98.0%	-0.6%
2025	98.4%	-0.5%	96.9%	-1.1%



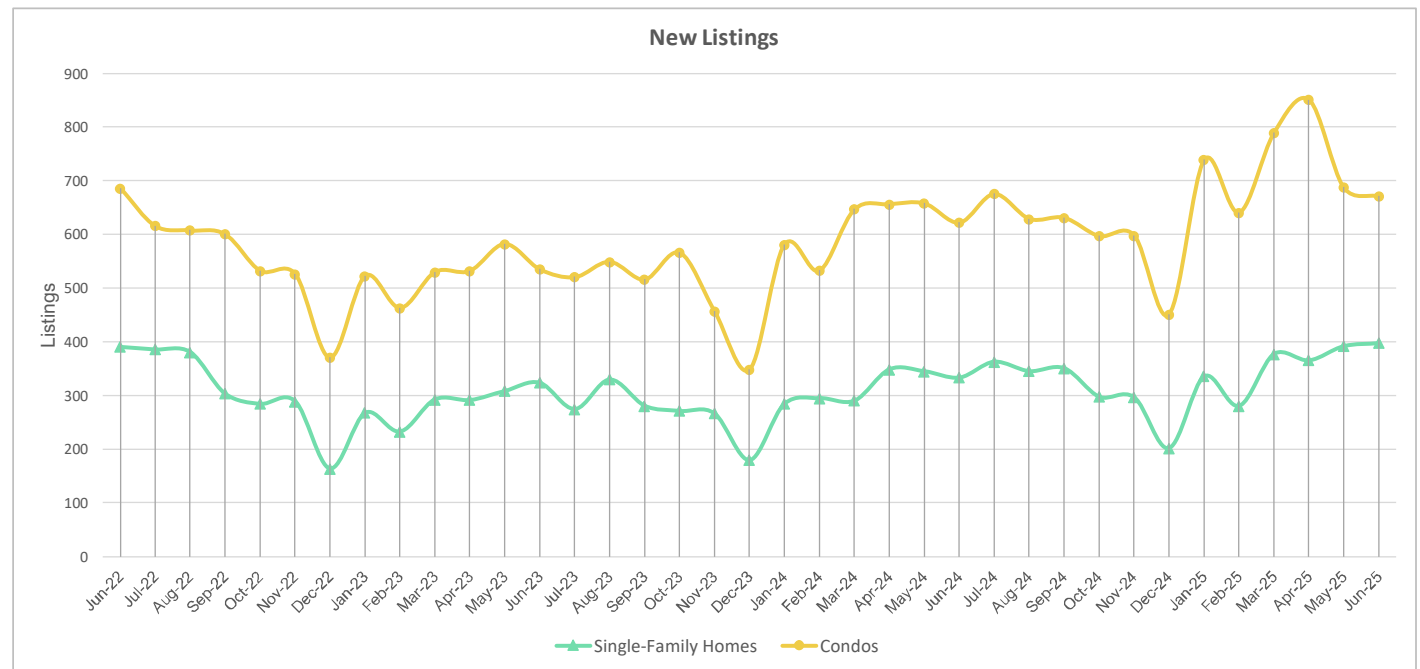
New Listings

Jun 2025

OAHU, HAWAII

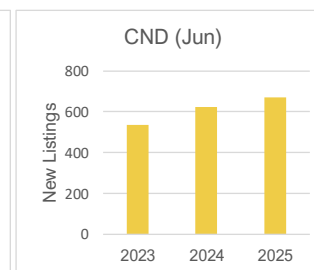
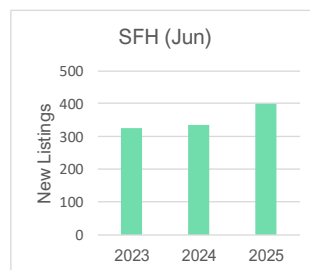
(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Jun-22	391	686	1,077
Jul-22	386	616	1,002
Aug-22	381	608	989
Sep-22	304	601	905
Oct-22	285	532	817
Nov-22	289	526	815
Dec-22	164	371	535
Jan-23	268	523	791
Feb-23	233	463	696
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797
Oct-23	272	566	838
Nov-23	267	457	724
Dec-23	180	349	529
Jan-24	285	581	866
Feb-24	295	533	828
Mar-24	291	647	938
Apr-24	349	656	1,005
May-24	345	658	1,003
Jun-24	334	622	956
Jul-24	363	676	1,039
Aug-24	346	629	975
Sep-24	351	631	982
Oct-24	298	597	895
Nov-24	297	598	895
Dec-24	202	451	653
Jan-25	336	739	1,075
Feb-25	281	641	922
Mar-25	377	789	1,166
Apr-25	366	851	1,217
May-25	392	688	1,080
Jun-25	398	671	1,069



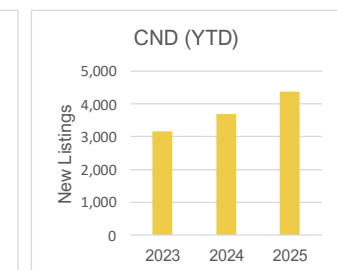
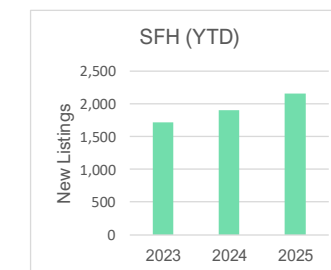
Monthly New Listings

June	SFH	YoY %chg	CND	YoY %chg
2023	324	-17.1%	535	-22.0%
2024	334	3.1%	622	16.3%
2025	398	19.2%	671	7.9%



Year-to-Date New Listings

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	1,719	-27.1%	3,165	-24.9%
2024	1,899	10.5%	3,697	16.8%
2025	2,150	13.2%	4,379	18.4%



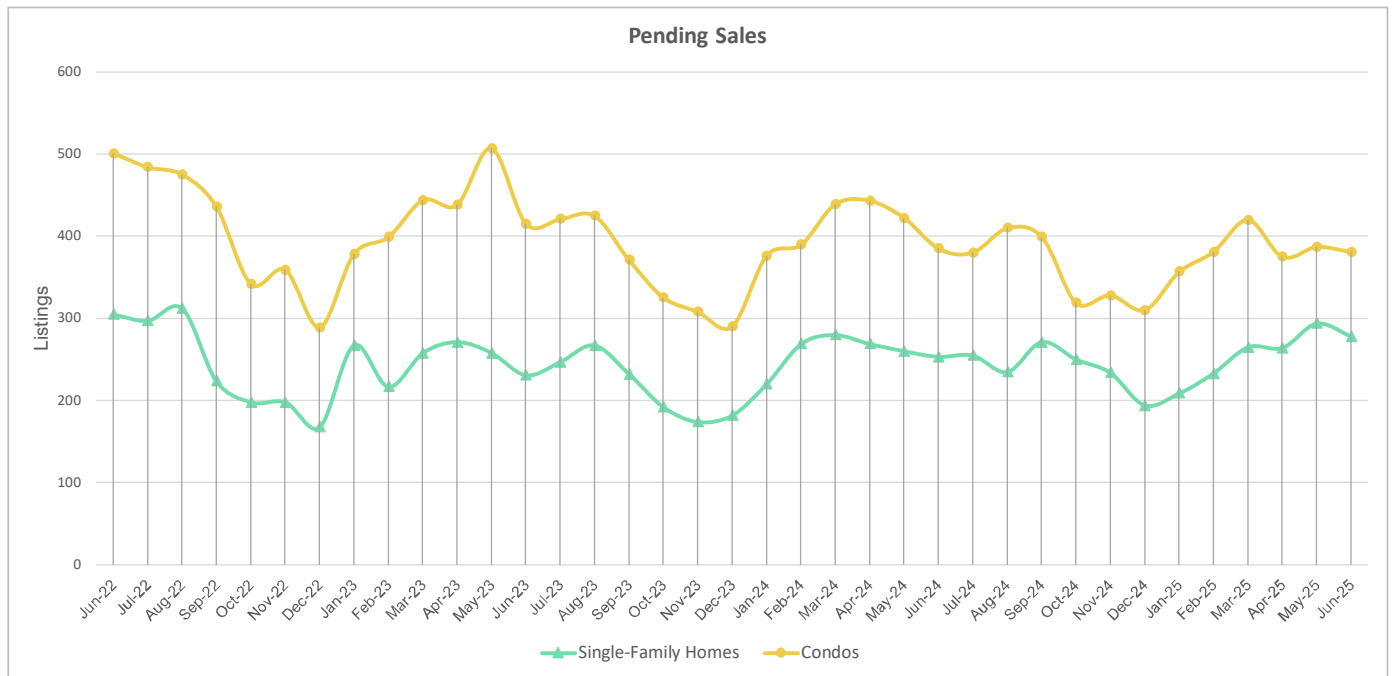
Pending Sales*

Jun 2025

OAHU, HAWAII

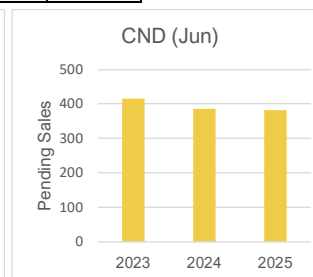
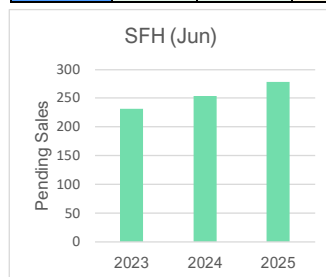
(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)

Mo/Yr	Single-Family Homes	Condos	Total
Jun-22	305	501	806
Jul-22	297	484	781
Aug-22	312	475	787
Sep-22	224	436	660
Oct-22	198	342	540
Nov-22	198	359	557
Dec-22	168	289	457
Jan-23	267	378	645
Feb-23	217	399	616
Mar-23	258	444	702
Apr-23	271	438	709
May-23	258	507	765
Jun-23	231	415	646
Jul-23	247	421	668
Aug-23	267	425	692
Sep-23	232	371	603
Oct-23	192	325	517
Nov-23	174	308	482
Dec-23	182	290	472
Jan-24	220	376	596
Feb-24	269	390	659
Mar-24	280	439	719
Apr-24	269	443	712
May-24	260	422	682
Jun-24	253	385	638
Jul-24	255	380	635
Aug-24	235	410	645
Sep-24	271	399	670
Oct-24	250	319	569
Nov-24	234	328	562
Dec-24	194	310	504
Jan-25	209	357	566
Feb-25	233	381	614
Mar-25	265	420	685
Apr-25	264	375	639
May-25	294	387	681
Jun-25	278	381	659



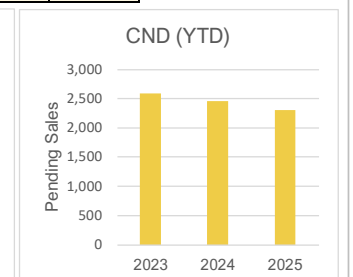
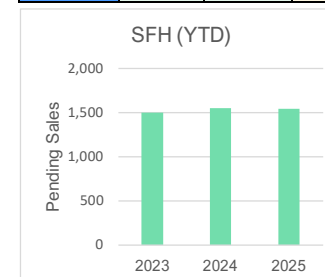
Monthly Pending Sales

June	SFH	YoY %chg	CND	YoY %chg
2023	231	-24.3%	415	-17.2%
2024	253	9.5%	385	-7.2%
2025	278	9.9%	381	-1.0%



Year-to-Date Pending Sales

June	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	1,502	-26.4%	2,581	-29.7%
2024	1,551	3.3%	2,455	-4.9%
2025	1,543	-0.5%	2,301	-6.3%



*Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

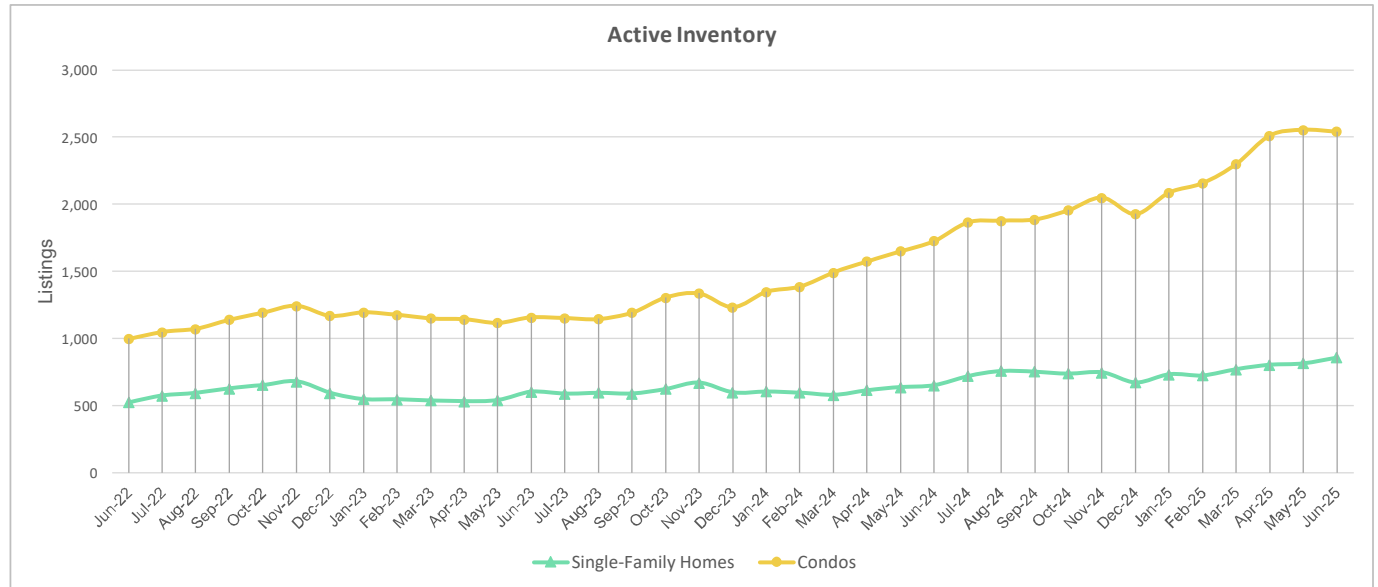
Active Inventory*

Jun 2025

OAHU, HAWAII

(The number of properties in Active (A) status at the end of the given month)

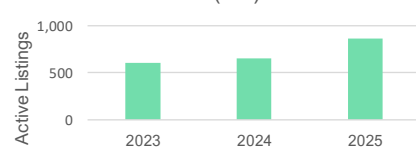
Mo/Yr	Single-Family Homes	Condos	Total
Jun-22	527	998	1,525
Jul-22	576	1,050	1,626
Aug-22	596	1,073	1,669
Sep-22	629	1,141	1,770
Oct-22	656	1,194	1,850
Nov-22	682	1,244	1,926
Dec-22	597	1,170	1,767
Jan-23	551	1,196	1,747
Feb-23	547	1,177	1,724
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786
Oct-23	626	1,306	1,932
Nov-23	672	1,337	2,009
Dec-23	600	1,234	1,834
Jan-24	607	1,348	1,955
Feb-24	599	1,388	1,987
Mar-24	581	1,493	2,074
Apr-24	618	1,576	2,194
May-24	640	1,651	2,291
Jun-24	653	1,729	2,382
Jul-24	722	1,867	2,589
Aug-24	760	1,879	2,639
Sep-24	755	1,887	2,642
Oct-24	741	1,957	2,698
Nov-24	749	2,049	2,798
Dec-24	675	1,928	2,603
Jan-25	734	2,088	2,822
Feb-25	728	2,160	2,888
Mar-25	773	2,302	3,075
Apr-25	805	2,512	3,317
May-25	818	2,556	3,374
Jun-25	861	2,542	3,403



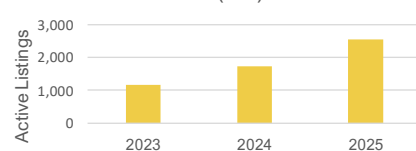
Active Inventory

June	SFH	YoY %chg	CND	YoY %chg
2023	605	14.8%	1,159	16.1%
2024	653	7.9%	1,729	49.2%
2025	861	31.9%	2,542	47.0%

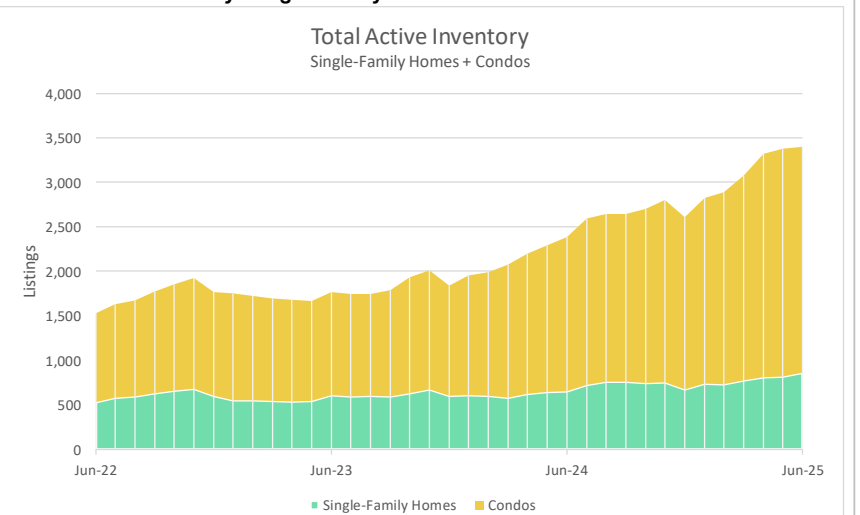
SFH (Jun)



CND (Jun)



Total Active Inventory: Single-Family Homes + Condos



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

Total Inventory In Escrow*

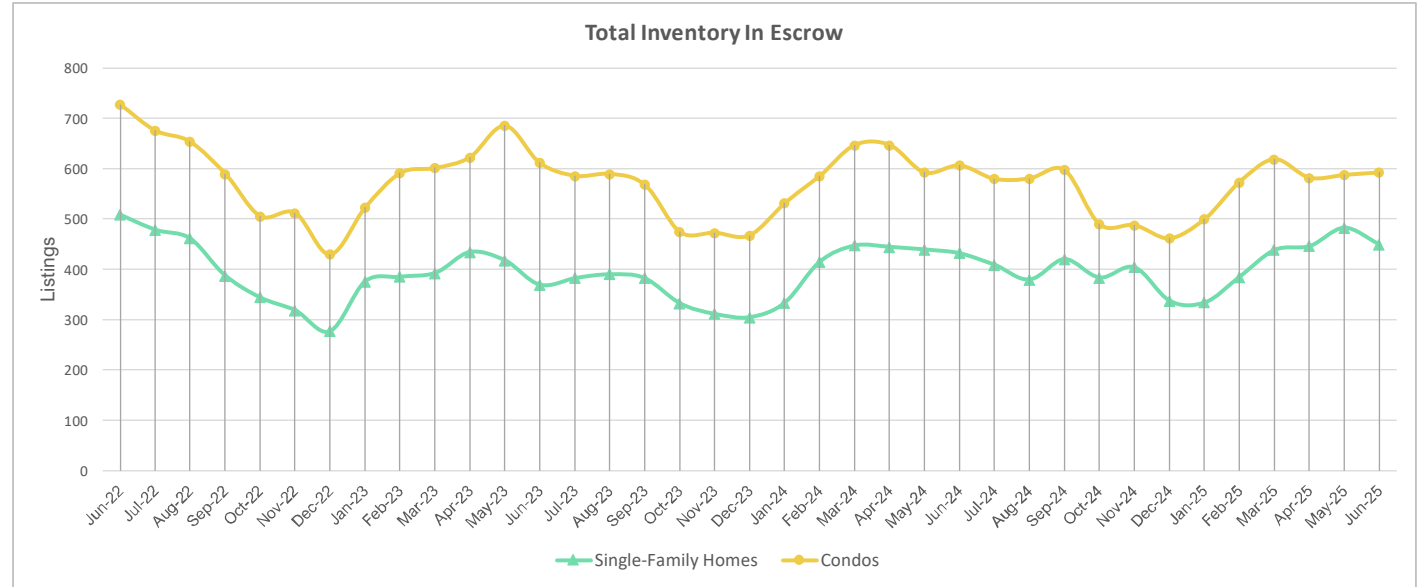
Jun 2025

OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

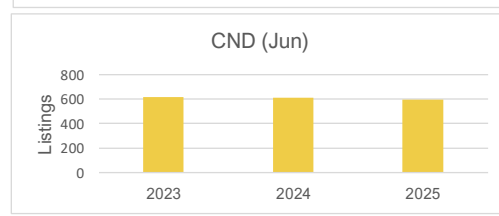
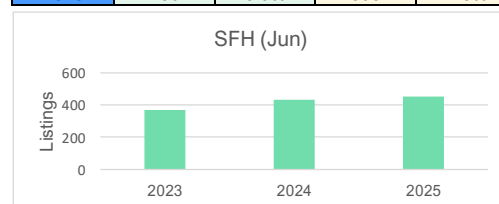
Mo/Yr	Single-Family Homes	Condos	Total
Jun-22	509	728	1,237
Jul-22	479	676	1,155
Aug-22	462	654	1,116
Sep-22	388	590	978
Oct-22	345	506	851
Nov-22	319	512	831
Dec-22	278	430	708
Jan-23	376	523	899
Feb-23	386	592	978
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952
Oct-23	333	475	808
Nov-23	312	473	785
Dec-23	305	468	773
Jan-24	334	532	866
Feb-24	416	586	1,002
Mar-24	448	647	1,095
Apr-24	445	647	1,092
May-24	440	593	1,033
Jun-24	433	607	1,040
Jul-24	409	580	989
Aug-24	380	581	961
Sep-24	421	598	1,019
Oct-24	384	490	874
Nov-24	405	488	893
Dec-24	338	462	800
Jan-25	335	500	835
Feb-25	385	573	958
Mar-25	439	619	1,058
Apr-25	447	582	1,029
May-25	483	588	1,071
Jun-25	450	593	1,043

*New indicator added to reports as of 2021, including applicable historical data.

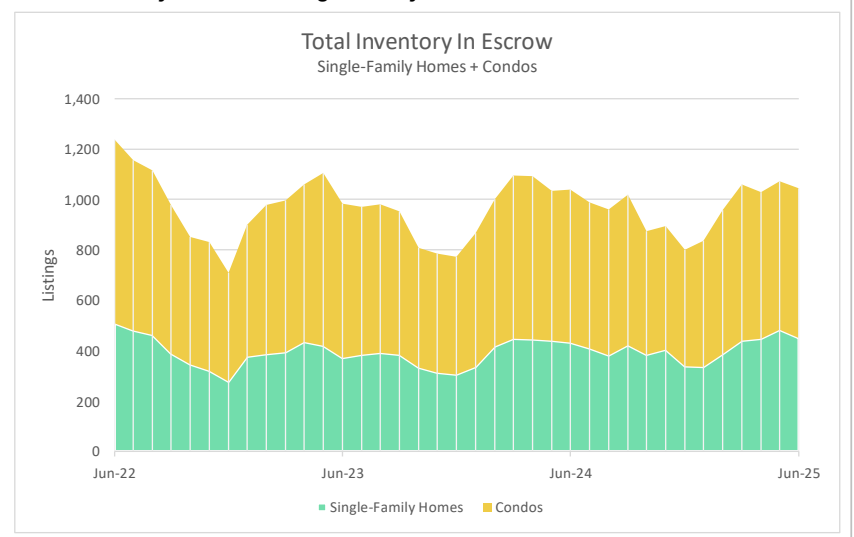


Total Inventory In Escrow

June	SFH	YoY %chg	CND	YoY %chg
2023	370	-27.3%	612	-15.9%
2024	433	17.0%	607	-0.8%
2025	450	3.9%	593	-2.3%



Total Inventory In Escrow: Single-Family Homes + Condos



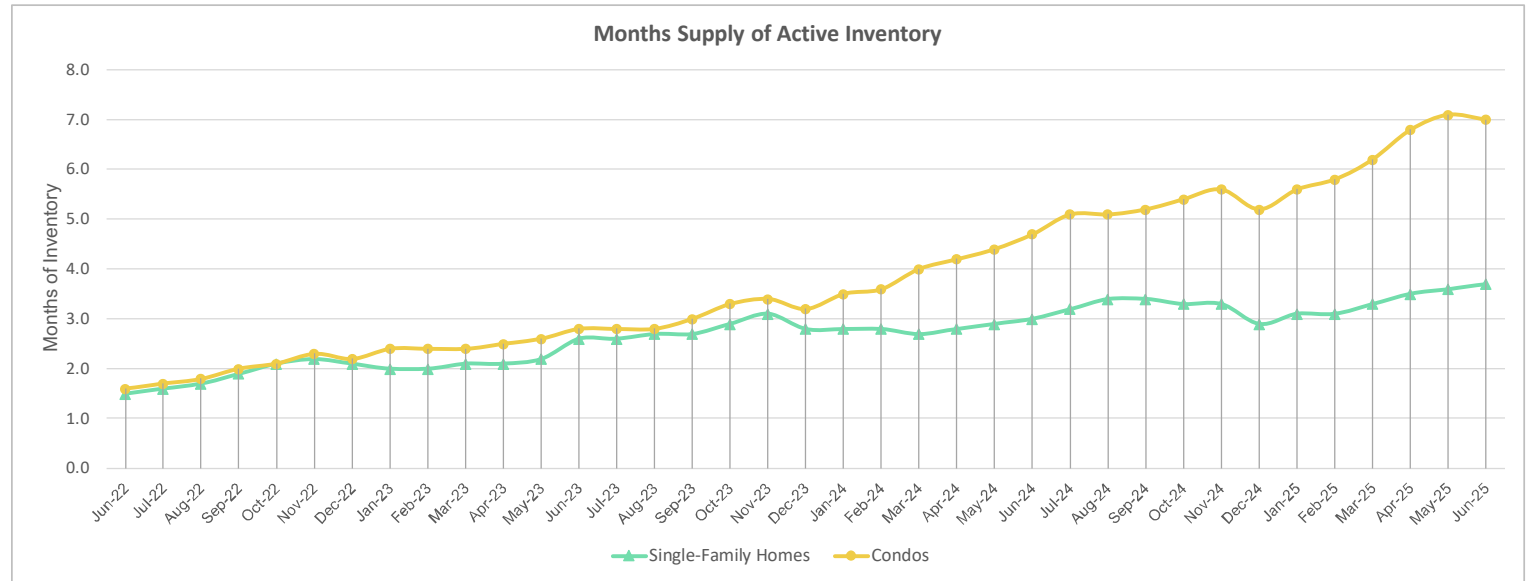
Months Supply of Active Inventory*

Jun 2025

OAHU, HAWAII

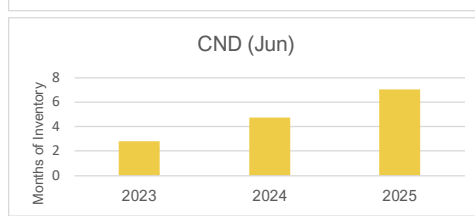
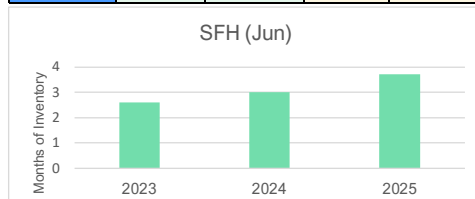
(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Jun-22	1.5	1.6
Jul-22	1.6	1.7
Aug-22	1.7	1.8
Sep-22	1.9	2.0
Oct-22	2.1	2.1
Nov-22	2.2	2.3
Dec-22	2.1	2.2
Jan-23	2.0	2.4
Feb-23	2.0	2.4
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0
Oct-23	2.9	3.3
Nov-23	3.1	3.4
Dec-23	2.8	3.2
Jan-24	2.8	3.5
Feb-24	2.8	3.6
Mar-24	2.7	4.0
Apr-24	2.8	4.2
May-24	2.9	4.4
Jun-24	3.0	4.7
Jul-24	3.2	5.1
Aug-24	3.4	5.1
Sep-24	3.4	5.2
Oct-24	3.3	5.4
Nov-24	3.3	5.6
Dec-24	2.9	5.2
Jan-25	3.1	5.6
Feb-25	3.1	5.8
Mar-25	3.3	6.2
Apr-25	3.5	6.8
May-25	3.6	7.1
Jun-25	3.7	7.0

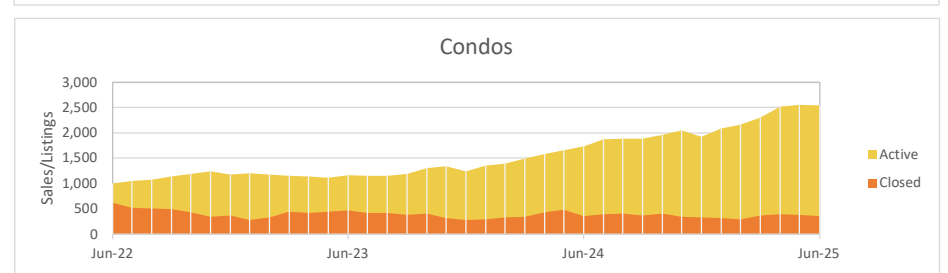
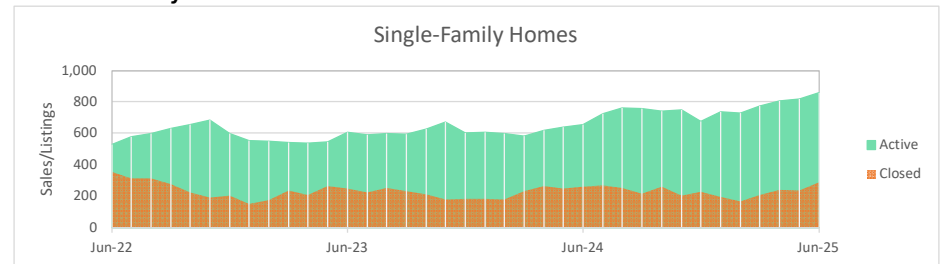


Months Supply of Active Inventory

June	SFH	YoY %chg	CND	YoY %chg
2023	2.6	73.3%	2.8	75.0%
2024	3.0	15.4%	4.7	67.9%
2025	3.7	23.3%	7.0	48.9%



Active Inventory vs. Closed Sales



*Methodology updated as of 2021 (also applied to historical data shown on this chart).

Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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Housing Supply Overview

June 2025

OAHU, HAWAII

(A year-over-year overview of the availability and sales of properties in a given month, by price range)

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Single-Family Homes	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg
\$449,999 and below	4	0	-	44	-	-	65.0%	-	-	4	1	300.0%	3	3	0.0%	10	3	233.3%	11	10	10.0%	3.3	1.5	120.0%
\$450,000 - \$599,999	3	10	-70.0%	86	21	309.5%	83.8%	98.1%	-14.6%	8	2	300.0%	7	10	-30.0%	23	8	187.5%	19	20	-5.0%	3.8	1.3	192.3%
\$600,000 - \$699,999	11	9	22.2%	73	39	87.2%	93.8%	98.4%	-4.7%	12	13	-7.7%	12	14	-14.3%	37	22	68.2%	21	20	5.0%	4.6	2.2	109.1%
\$700,000 - \$799,999	10	18	-44.4%	36	23	56.5%	98.5%	98.9%	-0.4%	26	17	52.9%	20	23	-13.0%	52	44	18.2%	35	38	-7.9%	3.3	2.3	43.5%
\$800,000 - \$899,999	38	31	22.6%	21	21	0.0%	100.0%	98.8%	1.2%	46	30	53.3%	42	24	75.0%	80	58	37.9%	64	52	23.1%	2.9	1.9	52.6%
\$900,000 - \$999,999	38	32	18.8%	20	11	81.8%	99.7%	100.0%	-0.3%	38	44	-13.6%	35	33	6.1%	57	54	5.6%	60	49	22.4%	2.2	2.0	10.0%
\$1,000,000 - \$1,499,999	113	106	6.6%	21	14	50.0%	98.5%	100.0%	-1.5%	136	122	11.5%	102	85	20.0%	231	173	33.5%	152	144	5.6%	2.8	2.3	21.7%
\$1,500,000 - 1,999,999	41	25	64.0%	18	11	63.6%	99.1%	100.0%	-0.9%	61	50	22.0%	32	38	-15.8%	138	108	27.8%	52	54	-3.7%	4.1	4.0	2.5%
\$2,000,000 - \$2,999,999	20	18	11.1%	24	17	41.2%	97.7%	99.0%	-1.3%	38	21	81.0%	13	12	8.3%	115	72	59.7%	19	22	-13.6%	7.7	4.8	60.4%
\$3,000,000 and above	11	9	22.2%	45	14	221.4%	94.1%	100.0%	-5.9%	29	34	-14.7%	12	11	9.1%	118	111	6.3%	17	24	-29.2%	10.7	12.3	-13.0%
All Single-Family Homes	289	258	12.0%	24	15	60.0%	98.2%	99.6%	-1.4%	398	334	19.2%	278	253	9.9%	861	653	31.9%	450	433	3.9%	3.7	3.0	23.3%

	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
Condos	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg	Jun-25	Jun-24	%chg
\$149,999 and below	10	12	-16.7%	41	22	86.4%	94.4%	95.0%	-0.6%	12	13	-7.7%	13	9	44.4%	58	43	34.9%	26	16	62.5%	4.8	3.3	45.5%
\$150,000 - \$299,999	45	34	32.4%	47	28	67.9%	94.6%	96.8%	-2.3%	79	67	17.9%	36	49	-26.5%	280	180	55.6%	62	73	-15.1%	6.8	4.3	58.1%
\$300,000 - \$399,999	62	54	14.8%	50	38	31.6%	97.0%	97.4%	-0.4%	106	106	0.0%	63	62	1.6%	430	266	61.7%	99	101	-2.0%	7.2	4.5	60.0%
\$400,000 - \$499,999	58	62	-6.5%	48	25	92.0%	96.9%	98.1%	-1.2%	105	107	-1.9%	69	73	-5.5%	395	290	36.2%	104	106	-1.9%	6.6	4.7	40.4%
\$500,000 - \$599,999	48	44	9.1%	31	29	6.9%	97.4%	99.8%	-2.4%	92	99	-7.1%	57	59	-3.4%	323	231	39.8%	84	94	-10.6%	5.9	4.3	37.2%
\$600,000 - \$699,999	39	35	11.4%	33	22	50.0%	97.6%	99.2%	-1.6%	69	55	25.5%	41	41	0.0%	255	133	91.7%	63	65	-3.1%	6.7	3.1	116.1%
\$700,000 - \$999,999	51	68	-25.0%	38	19	100.0%	98.6%	99.4%	-0.8%	124	103	20.4%	63	55	14.5%	400	250	60.0%	96	88	9.1%	6.8	4.0	70.0%
\$1,000,000 - \$1,499,999	27	30	-10.0%	30	40	-25.0%	98.3%	95.7%	2.7%	45	38	18.4%	17	23	-26.1%	190	162	17.3%	30	40	-25.0%	8.6	8.1	6.2%
\$1,500,000 - \$1,999,999	8	8	0.0%	38	36	5.6%	95.8%	96.3%	-0.5%	18	21	-14.3%	14	10	40.0%	86	81	6.2%	17	16	6.3%	9.6	11.6	-17.2%
\$2,000,000 and above	10	8	25.0%	107	37	189.2%	93.4%	96.1%	-2.8%	21	13	61.5%	8	4	100.0%	125	93	34.4%	12	8	50.0%	17.9	13.3	34.6%
All Condos	358	355	0.8%	40	26	53.8%	97.2%	98.2%	-1.0%	671	622	7.9%	381	385	-1.0%	2,542	1,729	47.0%	593	607	-2.3%	7.0	4.7	48.9%

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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Closed Sales by Price Range: Single-Family Homes

June 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Single-Family Homes	Jun-25	Jun-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	4	0	-	33	27	22.2%
\$450,000 - \$599,999	3	10	-70.0%	72	69	4.3%
\$600,000 - \$699,999	11	9	22.2%	94	117	-19.7%
\$700,000 - \$799,999	10	18	-44.4%	187	226	-17.3%
\$800,000 - \$899,999	38	31	22.6%	333	376	-11.4%
\$900,000 - \$999,999	38	32	18.8%	316	326	-3.1%
\$1,000,000 - \$1,499,999	113	106	6.6%	1,012	892	13.5%
\$1,500,000 - 1,999,999	41	25	64.0%	402	323	24.5%
\$2,000,000 - \$2,999,999	20	18	11.1%	185	179	3.4%
\$3,000,000 and above	11	9	22.2%	131	110	19.1%
All Single-Family Homes	289	258	12.0%	2,765	2,645	4.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Closed Sales by Price Range: Condos

June 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Condos	Jun-25	Jun-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	10	12	-16.7%	143	156	-8.3%
\$150,000 - \$299,999	45	34	32.4%	486	504	-3.6%
\$300,000 - \$399,999	62	54	14.8%	714	707	1.0%
\$400,000 - \$499,999	58	62	-6.5%	716	744	-3.8%
\$500,000 - \$599,999	48	44	9.1%	661	650	1.7%
\$600,000 - \$699,999	39	35	11.4%	450	519	-13.3%
\$700,000 - \$999,999	51	68	-25.0%	705	746	-5.5%
\$1,000,000 - \$1,499,999	27	30	-10.0%	260	245	6.1%
\$1,500,000 - \$1,999,999	8	8	0.0%	102	79	29.1%
\$2,000,000 and above	10	8	25.0%	89	85	4.7%
All Condos	358	355	0.8%	4,326	4,435	-2.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Single-Family Homes

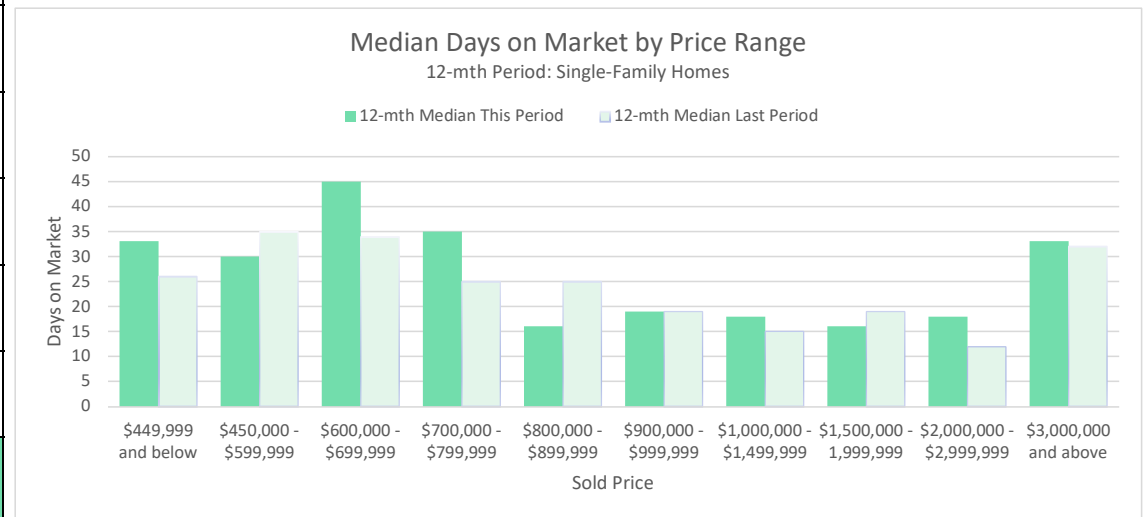
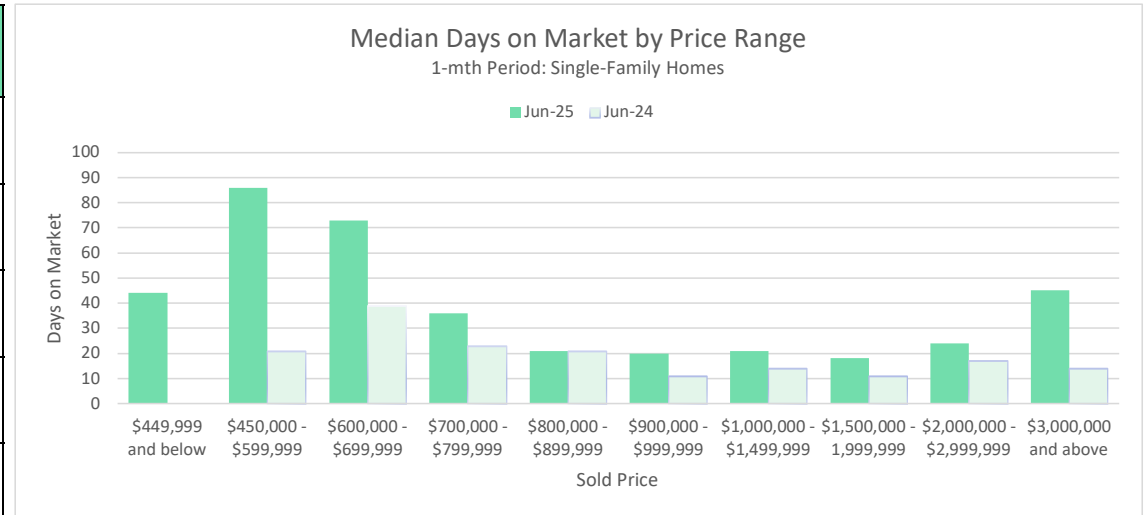
June 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Single-Family Homes	Jun-25	Jun-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	44	-	-	33	26	26.9%
\$450,000 - \$599,999	86	21	309.5%	30	35	-14.3%
\$600,000 - \$699,999	73	39	87.2%	45	34	32.4%
\$700,000 - \$799,999	36	23	56.5%	35	25	40.0%
\$800,000 - \$899,999	21	21	0.0%	16	25	-36.0%
\$900,000 - \$999,999	20	11	81.8%	19	19	0.0%
\$1,000,000 - \$1,499,999	21	14	50.0%	18	15	20.0%
\$1,500,000 - 1,999,999	18	11	63.6%	16	19	-15.8%
\$2,000,000 - \$2,999,999	24	17	41.2%	18	12	50.0%
\$3,000,000 and above	45	14	221.4%	33	32	3.1%
All Single-Family Homes	24	15	60.0%	19	20	-5.0%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Condos

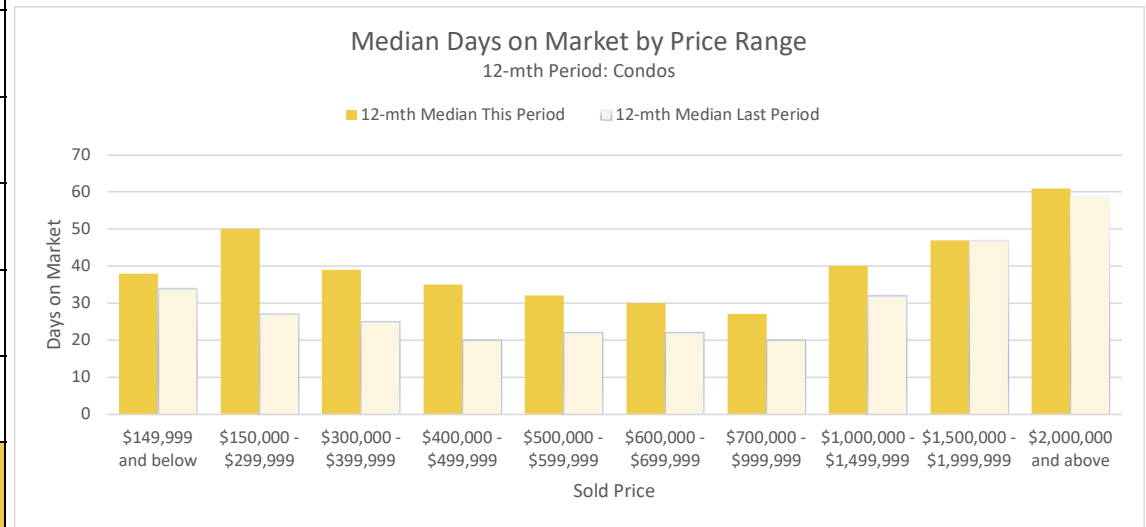
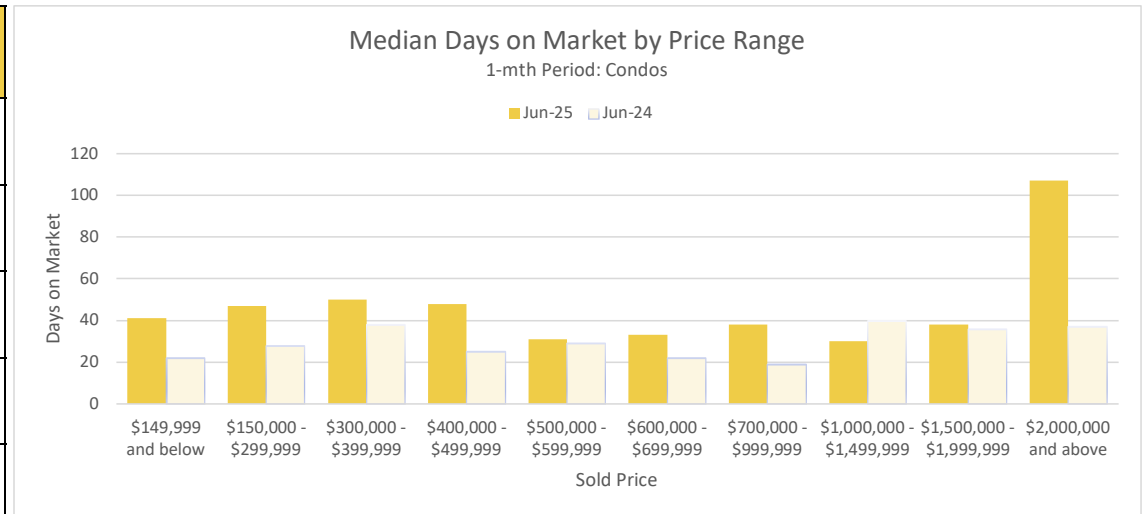
June 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Condos	Jun-25	Jun-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	41	22	86.4%	38	34	11.8%
\$150,000 - \$299,999	47	28	67.9%	50	27	85.2%
\$300,000 - \$399,999	50	38	31.6%	39	25	56.0%
\$400,000 - \$499,999	48	25	92.0%	35	20	75.0%
\$500,000 - \$599,999	31	29	6.9%	32	22	45.5%
\$600,000 - \$699,999	33	22	50.0%	30	22	36.4%
\$700,000 - \$999,999	38	19	100.0%	27	20	35.0%
\$1,000,000 - \$1,499,999	30	40	-25.0%	40	32	25.0%
\$1,500,000 - \$1,999,999	38	36	5.6%	47	47	0.0%
\$2,000,000 and above	107	37	189.2%	61	59	3.4%
All Condos	40	26	53.8%	35	24	45.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Single-Family Homes

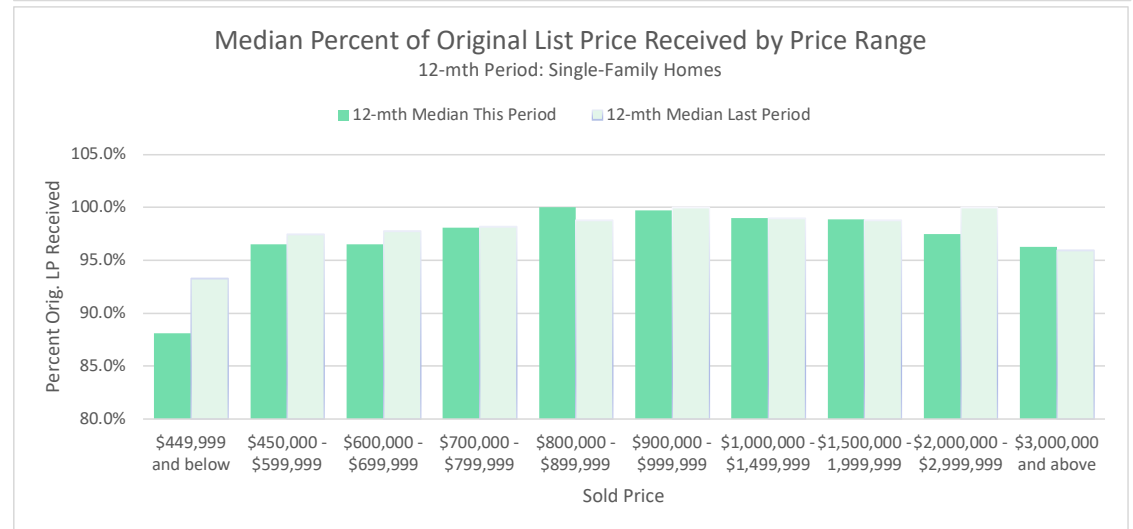
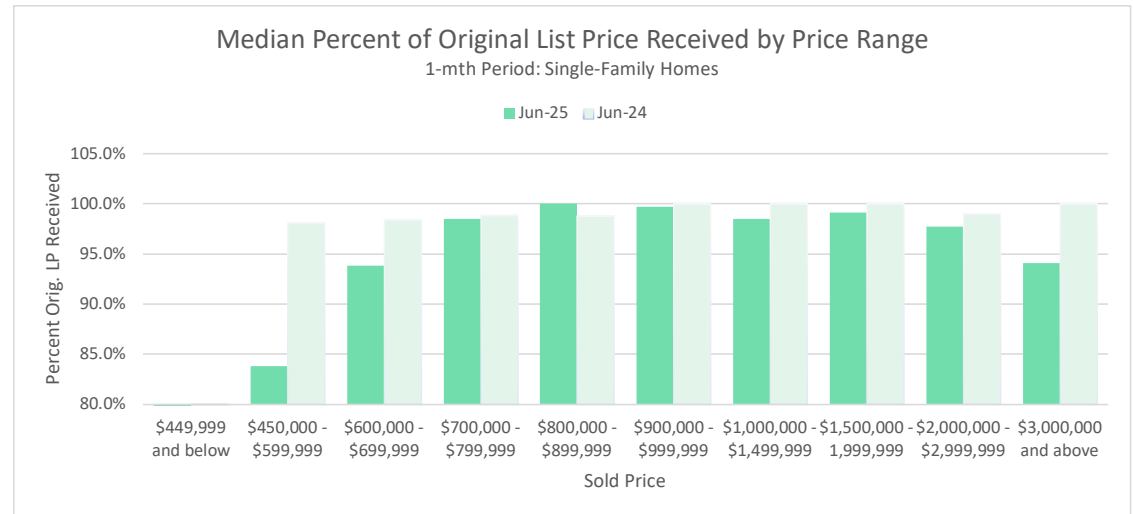
June 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Single-Family Homes	Jun-25	Jun-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	65.0%	-	-	88.1%	93.3%	-5.6%
\$450,000 - \$599,999	83.8%	98.1%	-14.6%	96.5%	97.5%	-1.0%
\$600,000 - \$699,999	93.8%	98.4%	-4.7%	96.5%	97.8%	-1.3%
\$700,000 - \$799,999	98.5%	98.9%	-0.4%	98.1%	98.2%	-0.1%
\$800,000 - \$899,999	100.0%	98.8%	1.2%	100.0%	98.8%	1.2%
\$900,000 - \$999,999	99.7%	100.0%	-0.3%	99.7%	100.0%	-0.3%
\$1,000,000 - \$1,499,999	98.5%	100.0%	-1.5%	99.0%	99.0%	0.0%
\$1,500,000 - 1,999,999	99.1%	100.0%	-0.9%	98.9%	98.8%	0.1%
\$2,000,000 - \$2,999,999	97.7%	99.0%	-1.3%	97.5%	100.0%	-2.5%
\$3,000,000 and above	94.1%	100.0%	-5.9%	96.3%	96.0%	0.3%
All Single-Family Homes	98.2%	99.6%	-1.4%	98.7%	98.8%	-0.1%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Condos

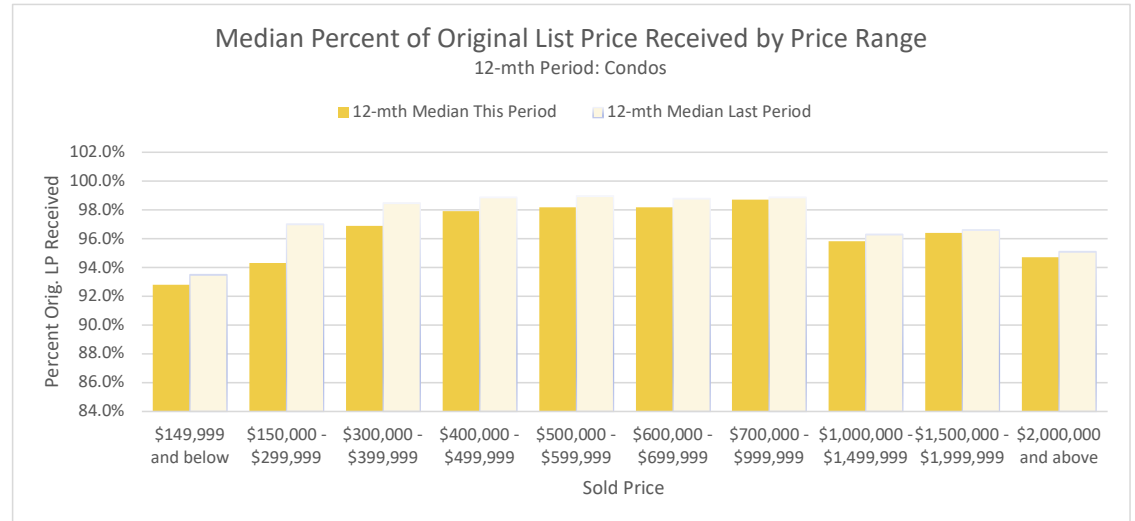
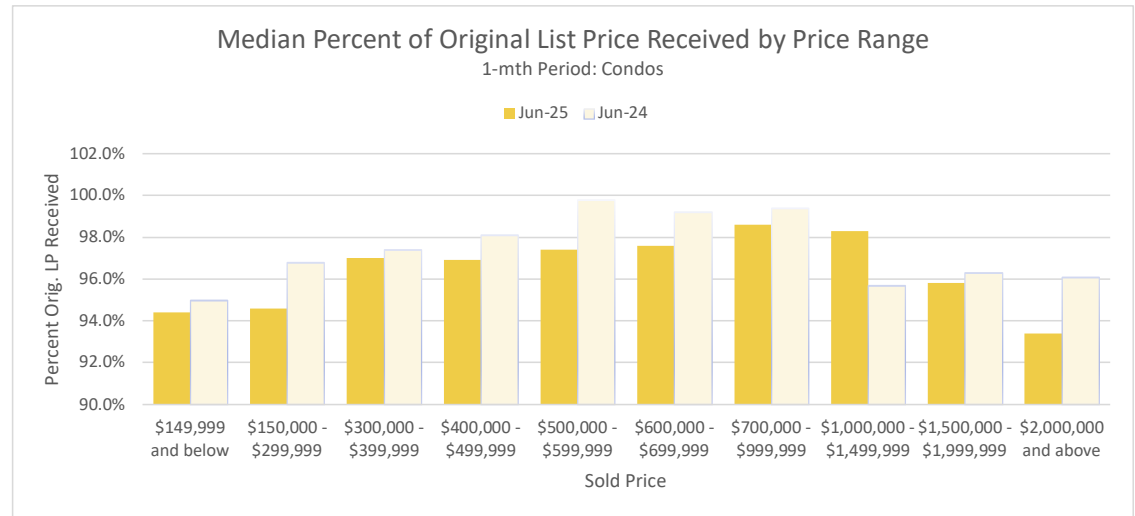
June 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Condos	Jun-25	Jun-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	94.4%	95.0%	-0.6%	92.8%	93.5%	-0.7%
\$150,000 - \$299,999	94.6%	96.8%	-2.3%	94.3%	97.0%	-2.8%
\$300,000 - \$399,999	97.0%	97.4%	-0.4%	96.9%	98.5%	-1.6%
\$400,000 - \$499,999	96.9%	98.1%	-1.2%	97.9%	98.9%	-1.0%
\$500,000 - \$599,999	97.4%	99.8%	-2.4%	98.2%	99.0%	-0.8%
\$600,000 - \$699,999	97.6%	99.2%	-1.6%	98.2%	98.8%	-0.6%
\$700,000 - \$999,999	98.6%	99.4%	-0.8%	98.7%	98.9%	-0.2%
\$1,000,000 - \$1,499,999	98.3%	95.7%	2.7%	95.8%	96.3%	-0.5%
\$1,500,000 - \$1,999,999	95.8%	96.3%	-0.5%	96.4%	96.6%	-0.2%
\$2,000,000 and above	93.4%	96.1%	-2.8%	94.7%	95.1%	-0.4%
All Condos	97.2%	98.2%	-1.0%	97.5%	98.3%	-0.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



New Listings by Price Range: Single-Family Homes

June 2025

OAHU, HAWAII

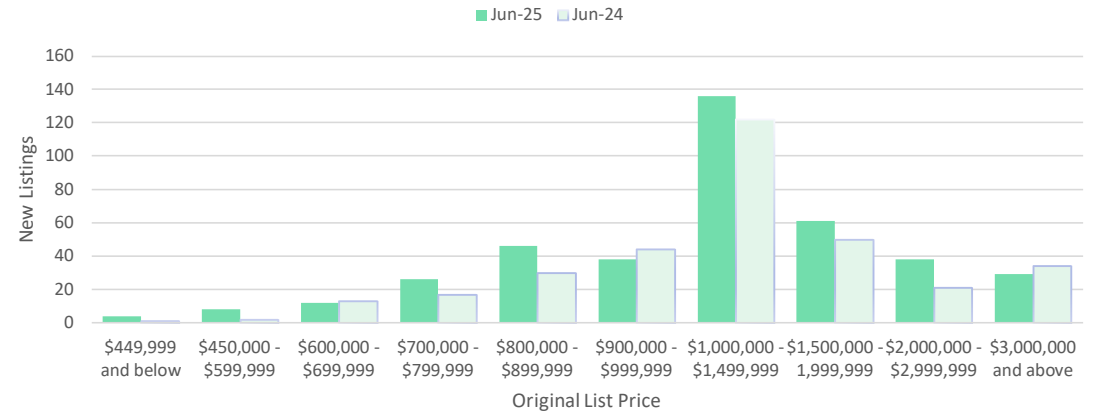
(A count of properties that have been newly listed on the market in a given month)

Single-Family Homes	Jun-25	Jun-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	4	1	300.0%	33	33	0.0%
\$450,000 - \$599,999	8	2	300.0%	99	83	19.3%
\$600,000 - \$699,999	12	13	-7.7%	162	131	23.7%
\$700,000 - \$799,999	26	17	52.9%	277	273	1.5%
\$800,000 - \$899,999	46	30	53.3%	440	416	5.8%
\$900,000 - \$999,999	38	44	-13.6%	462	430	7.4%
\$1,000,000 - \$1,499,999	136	122	11.5%	1,317	1,109	18.8%
\$1,500,000 - 1,999,999	61	50	22.0%	599	491	22.0%
\$2,000,000 - \$2,999,999	38	21	81.0%	311	289	7.6%
\$3,000,000 and above	29	34	-14.7%	307	249	23.3%
All Single-Family Homes	398	334	19.2%	4,007	3,504	14.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

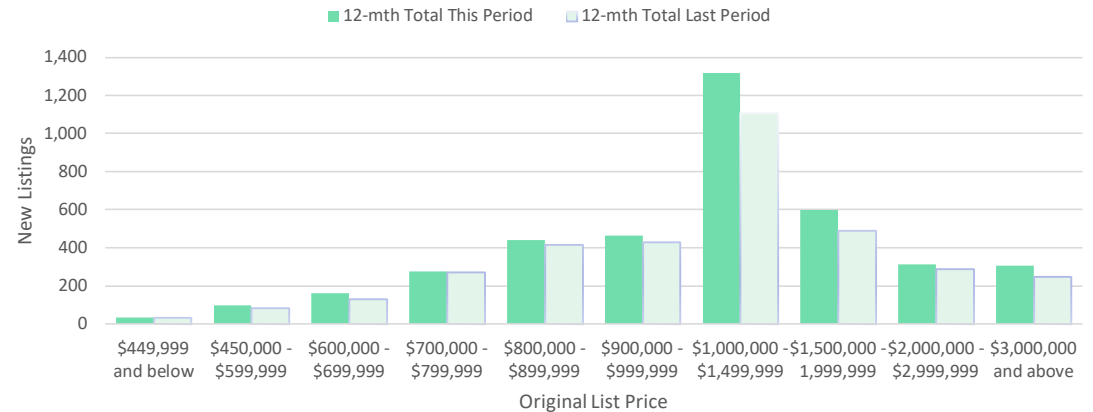
New Listings by Price Range

1-mth Period: Single-Family Homes



New Listings by Price Range

12-mth Period: Single-Family Homes



New Listings by Price Range: Condos

June 2025

OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)

Condos	Jun-25	Jun-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	12	13	-7.7%	197	168	17.3%
\$150,000 - \$299,999	79	67	17.9%	780	695	12.2%
\$300,000 - \$399,999	106	106	0.0%	1,225	1,041	17.7%
\$400,000 - \$499,999	105	107	-1.9%	1,330	1,136	17.1%
\$500,000 - \$599,999	92	99	-7.1%	1,173	965	21.6%
\$600,000 - \$699,999	69	55	25.5%	854	719	18.8%
\$700,000 - \$999,999	124	103	20.4%	1,386	1,095	26.6%
\$1,000,000 - \$1,499,999	45	38	18.4%	536	449	19.4%
\$1,500,000 - \$1,999,999	18	21	-14.3%	209	195	7.2%
\$2,000,000 and above	21	13	61.5%	271	192	41.1%
All Condos	671	622	7.9%	7,961	6,655	19.6%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

New Listings by Price Range

1-mth Period: Condos



New Listings by Price Range

12-mth Period: Condos



Pending Sales by Price Range: Single-Family Homes

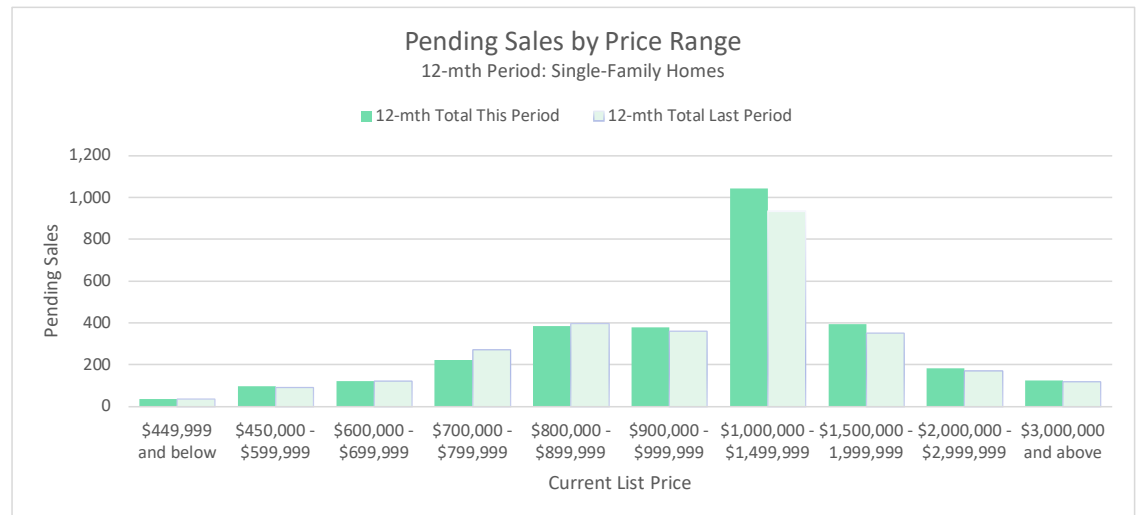
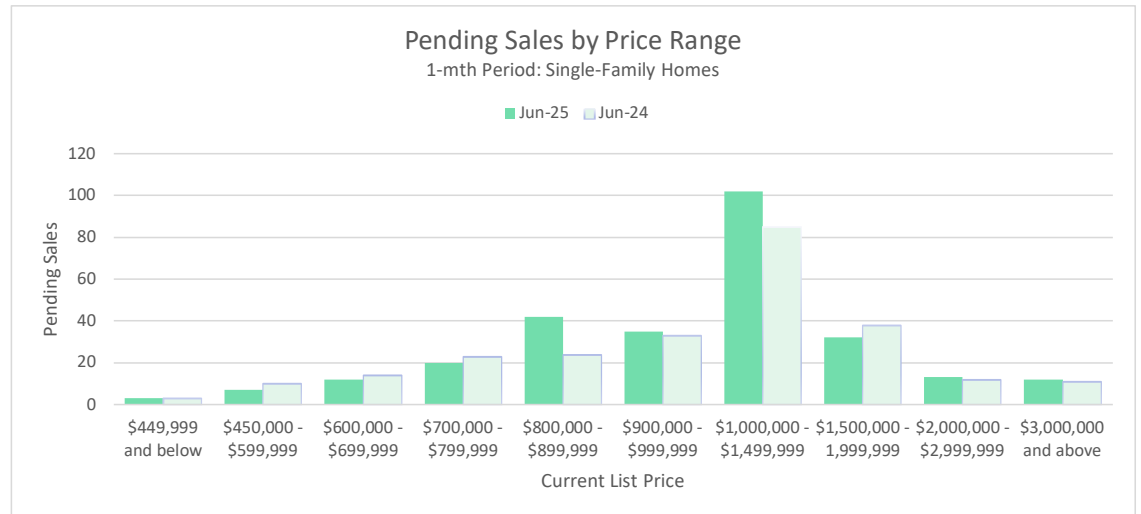
June 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Single-Family Homes	Jun-25	Jun-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	3	3	0.0%	35	35	0.0%
\$450,000 - \$599,999	7	10	-30.0%	97	91	6.6%
\$600,000 - \$699,999	12	14	-14.3%	120	121	-0.8%
\$700,000 - \$799,999	20	23	-13.0%	223	271	-17.7%
\$800,000 - \$899,999	42	24	75.0%	383	397	-3.5%
\$900,000 - \$999,999	35	33	6.1%	378	359	5.3%
\$1,000,000 - \$1,499,999	102	85	20.0%	1,043	935	11.6%
\$1,500,000 - 1,999,999	32	38	-15.8%	395	350	12.9%
\$2,000,000 - \$2,999,999	13	12	8.3%	183	169	8.3%
\$3,000,000 and above	12	11	9.1%	125	117	6.8%
All Single-Family Homes	278	253	9.9%	2,982	2,845	4.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Pending Sales by Price Range: Condos

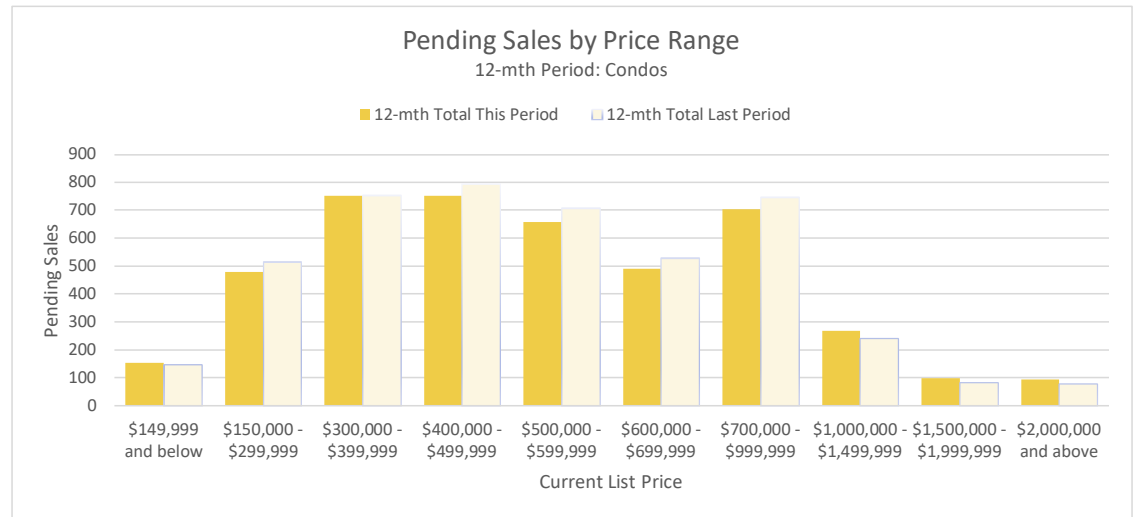
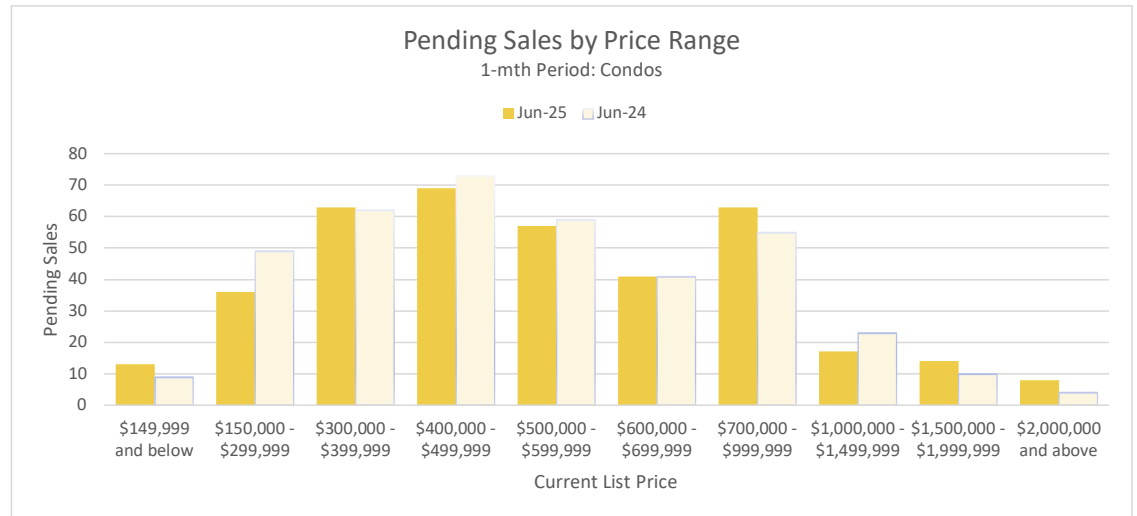
June 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Condos	Jun-25	Jun-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	13	9	44.4%	154	146	5.5%
\$150,000 - \$299,999	36	49	-26.5%	479	515	-7.0%
\$300,000 - \$399,999	63	62	1.6%	752	754	-0.3%
\$400,000 - \$499,999	69	73	-5.5%	751	794	-5.4%
\$500,000 - \$599,999	57	59	-3.4%	657	709	-7.3%
\$600,000 - \$699,999	41	41	0.0%	491	530	-7.4%
\$700,000 - \$999,999	63	55	14.5%	704	747	-5.8%
\$1,000,000 - \$1,499,999	17	23	-26.1%	267	240	11.3%
\$1,500,000 - \$1,999,999	14	10	40.0%	98	83	18.1%
\$2,000,000 and above	8	4	100.0%	94	77	22.1%
All Condos	381	385	-1.0%	4,447	4,595	-3.2%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



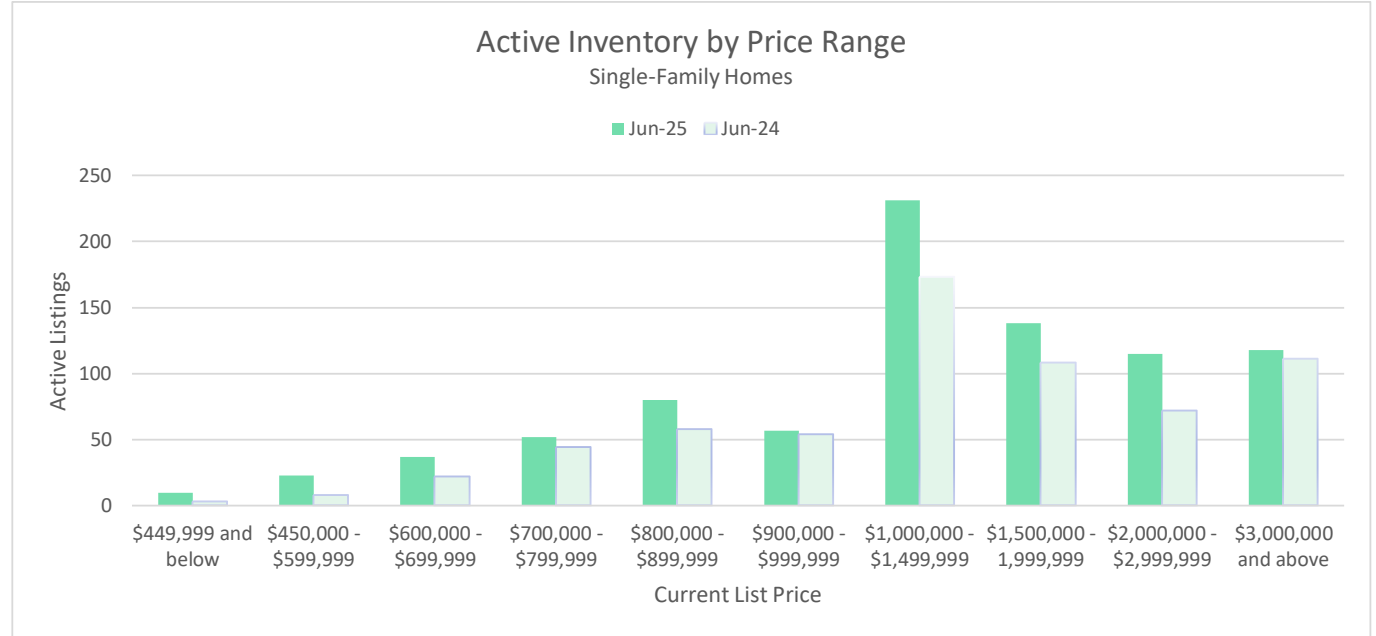
Active Inventory* by Price Range: Single-Family Homes

June 2025

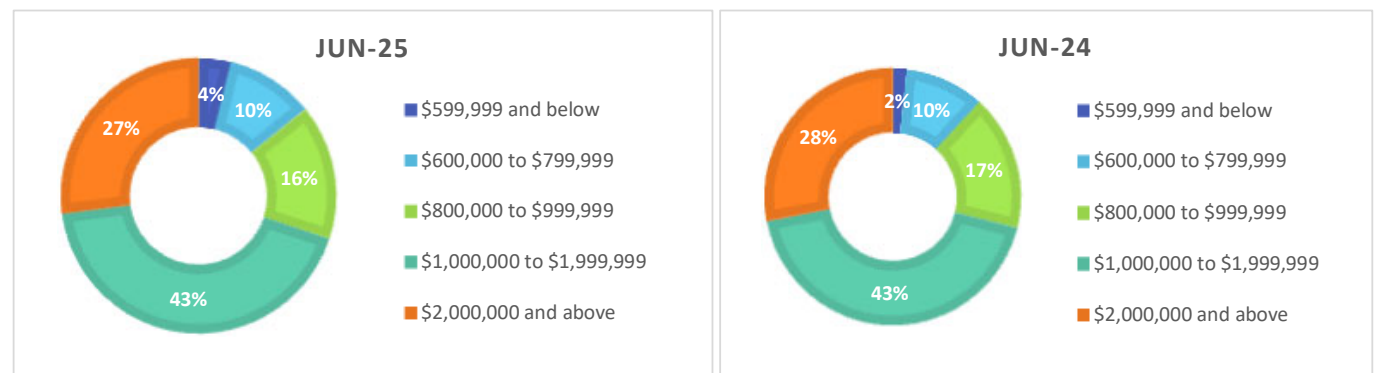
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Jun-25	Jun-24	YOY chg
\$449,999 and below	10	3	233.3%
\$450,000 - \$599,999	23	8	187.5%
\$600,000 - \$699,999	37	22	68.2%
\$700,000 - \$799,999	52	44	18.2%
\$800,000 - \$899,999	80	58	37.9%
\$900,000 - \$999,999	57	54	5.6%
\$1,000,000 - \$1,499,999	231	173	33.5%
\$1,500,000 - 1,999,999	138	108	27.8%
\$2,000,000 - \$2,999,999	115	72	59.7%
\$3,000,000 and above	118	111	6.3%
All Single-Family Homes	861	653	31.9%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

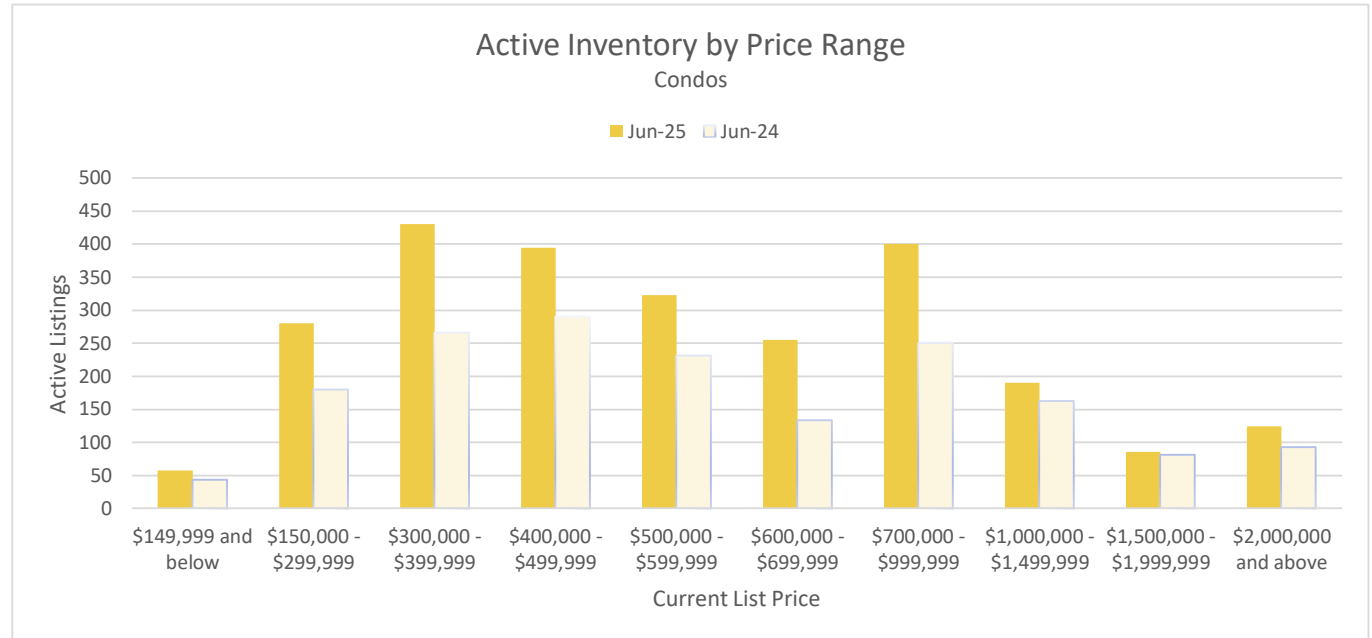
Active Inventory* by Price Range: Condos

June 2025

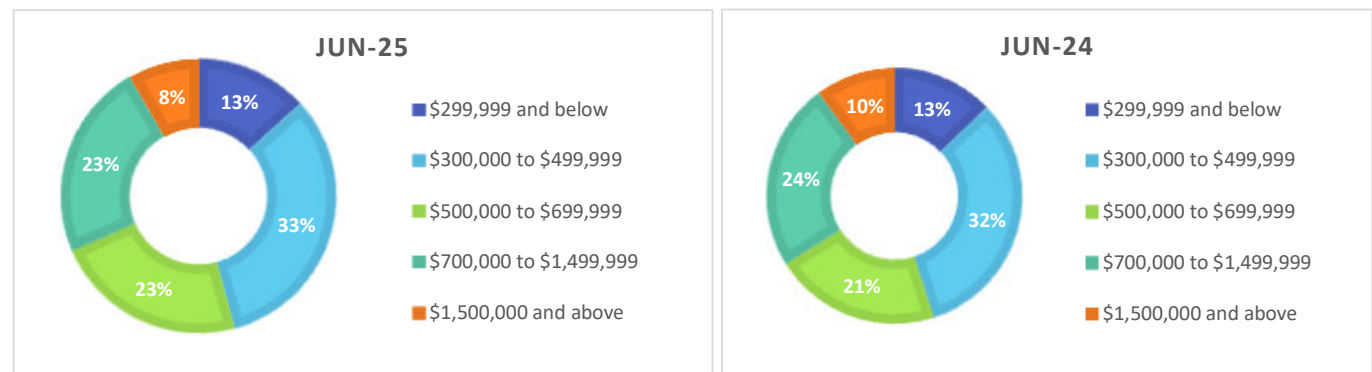
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Jun-25	Jun-24	YOY chg
\$149,999 and below	58	43	34.9%
\$150,000 - \$299,999	280	180	55.6%
\$300,000 - \$399,999	430	266	61.7%
\$400,000 - \$499,999	395	290	36.2%
\$500,000 - \$599,999	323	231	39.8%
\$600,000 - \$699,999	255	133	91.7%
\$700,000 - \$999,999	400	250	60.0%
\$1,000,000 - \$1,499,999	190	162	17.3%
\$1,500,000 - \$1,999,999	86	81	6.2%
\$2,000,000 and above	125	93	34.4%
All Condos	2,542	1,729	47.0%



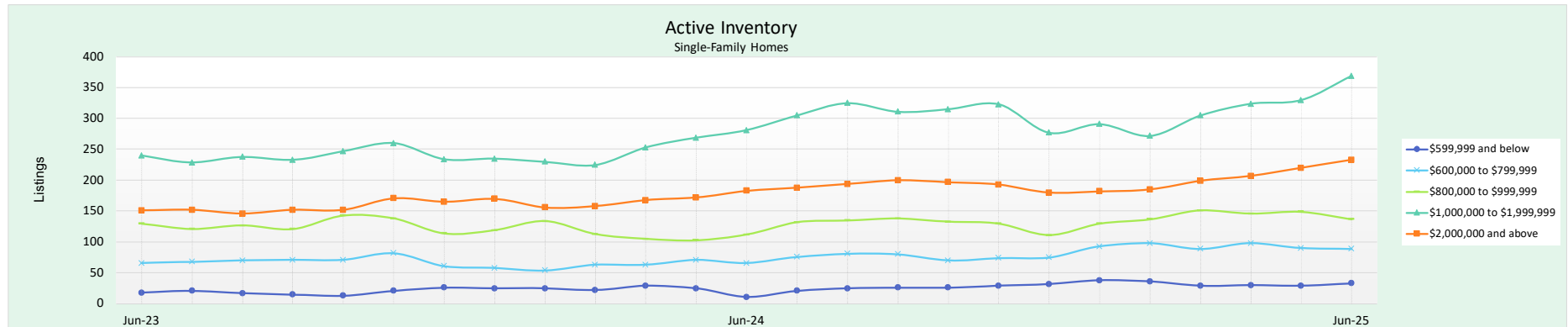
Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



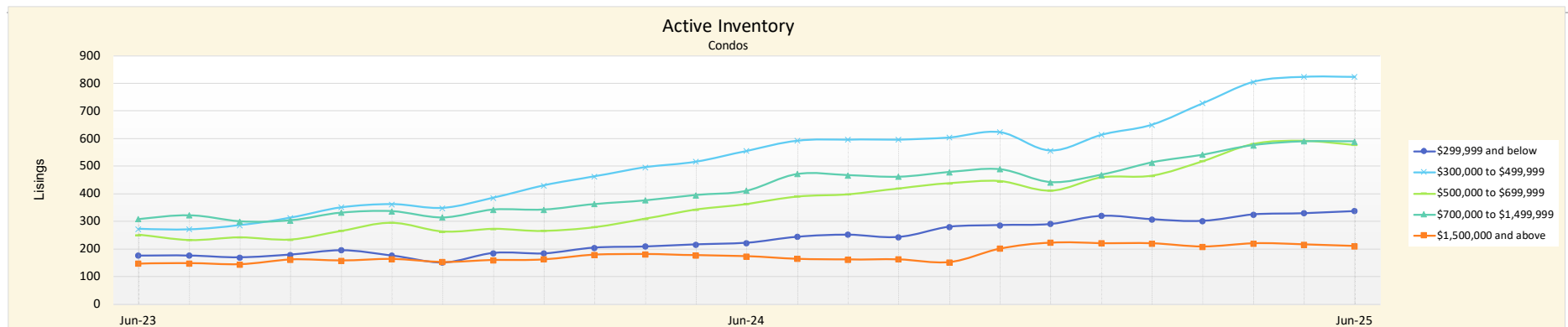
*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

Active Inventory*: Single-Family Homes and Condos

June 2025
OAHU, HAWAII



Single-Family Homes	J-23	J-23	A-23	S-23	O-23	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25
\$599,999 and below	18	21	17	15	13	21	26	25	25	22	29	25	11	21	25	26	26	29	32	38	36	29	30	29	33
\$600,000 to \$799,999	66	68	70	71	71	82	61	58	54	63	63	71	66	76	81	80	70	74	75	93	98	89	98	90	89
\$800,000 to \$999,999	130	121	127	121	143	138	114	119	134	113	105	103	112	132	135	138	133	130	111	130	137	151	146	149	137
\$1,000,000 to \$1,999,999	240	229	238	233	247	260	234	235	230	225	253	269	281	305	325	311	315	323	277	291	272	305	324	330	369
\$2,000,000 and above	151	152	146	152	152	171	165	170	156	158	168	172	183	188	194	200	197	193	180	182	185	199	207	220	233
Total	605	591	598	592	626	672	600	607	599	581	618	640	653	722	760	755	741	749	675	734	728	773	805	818	861



Condos	J-23	J-23	A-23	S-23	O-23	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25
\$299,999 and below	177	177	170	180	196	177	152	186	185	205	210	217	223	245	253	244	281	287	292	321	308	302	326	331	338
\$300,000 to \$499,999	273	272	287	314	352	363	349	386	431	464	497	517	556	593	597	597	605	624	557	615	651	729	806	825	825
\$500,000 to \$699,999	252	233	243	234	266	296	264	273	266	280	310	343	364	391	399	420	439	446	412	460	466	519	582	592	578
\$700,000 to \$1,499,999	309	323	301	304	333	337	315	343	343	364	377	396	412	473	468	463	479	490	443	470	514	543	577	591	590
\$1,500,000 and above	148	149	145	162	159	164	154	160	163	180	182	178	174	165	162	163	153	202	224	222	221	209	221	217	211
Total	1,159	1,154	1,146	1,194	1,306	1,337	1,234	1,348	1,388	1,493	1,576	1,651	1,729	1,867	1,879	1,887	1,957	2,049	1,928	2,088	2,160	2,302	2,512	2,556	2,542

*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

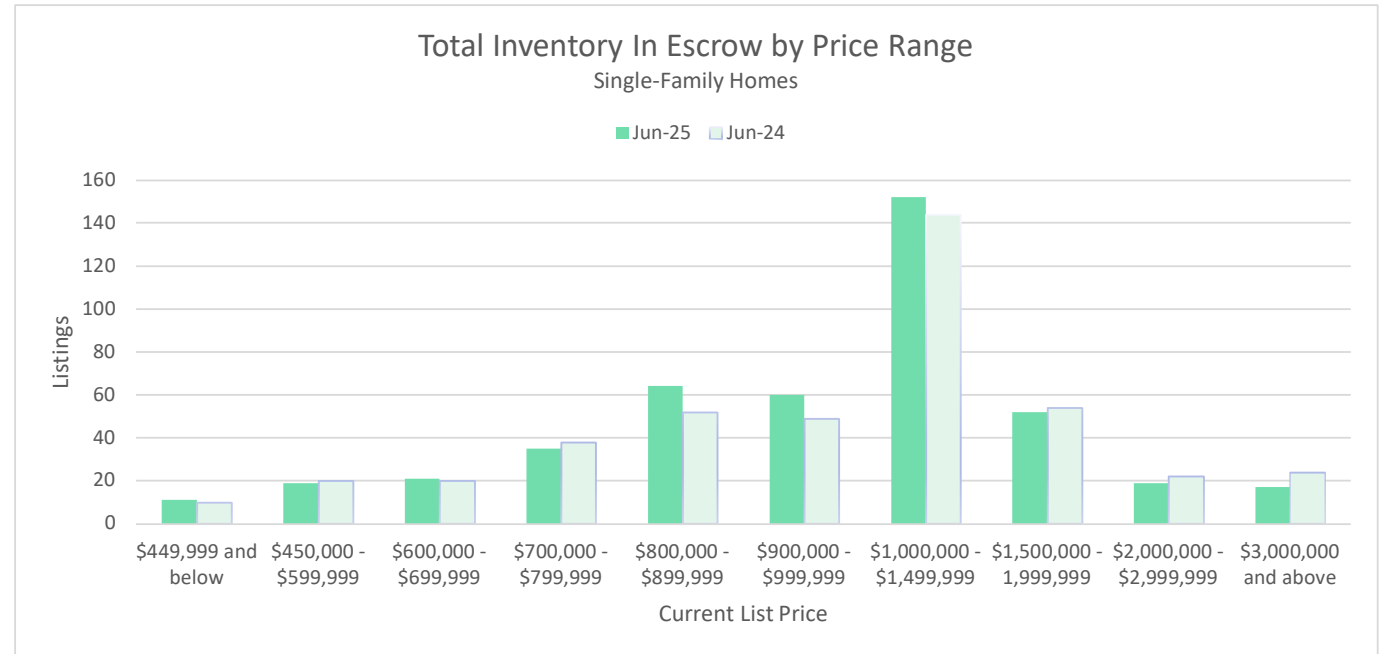
Total Inventory In Escrow* by Price Range: Single-Family Homes

June 2025

OAHU, HAWAII

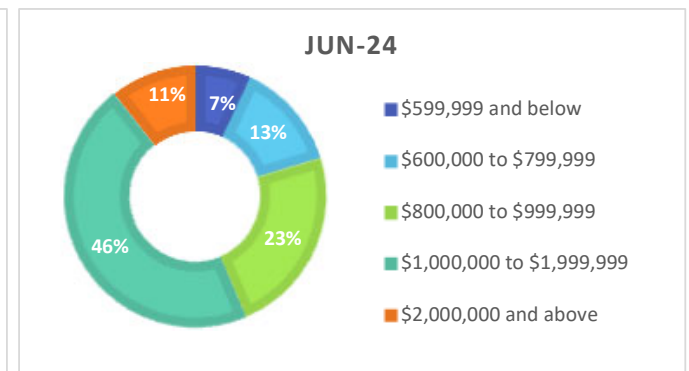
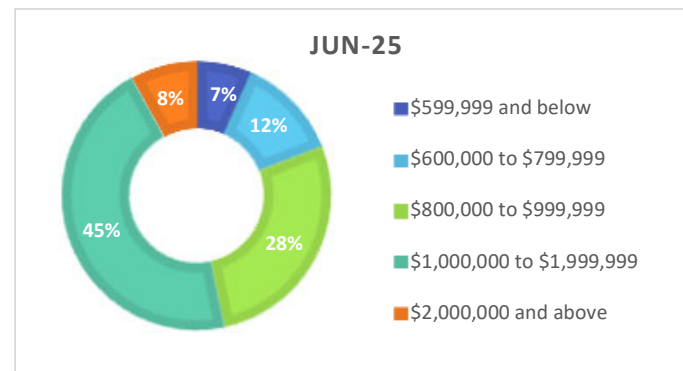
(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Jun-25	Jun-24	YOY chg
\$449,999 and below	11	10	10.0%
\$450,000 - \$599,999	19	20	-5.0%
\$600,000 - \$699,999	21	20	5.0%
\$700,000 - \$799,999	35	38	-7.9%
\$800,000 - \$899,999	64	52	23.1%
\$900,000 - \$999,999	60	49	22.4%
\$1,000,000 - \$1,499,999	152	144	5.6%
\$1,500,000 - 1,999,999	52	54	-3.7%
\$2,000,000 - \$2,999,999	19	22	-13.6%
\$3,000,000 and above	17	24	-29.2%
All Single-Family Homes	450	433	3.9%



Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

Total Inventory In Escrow* by Price Range: Condos

June 2025

OAHU, HAWAII

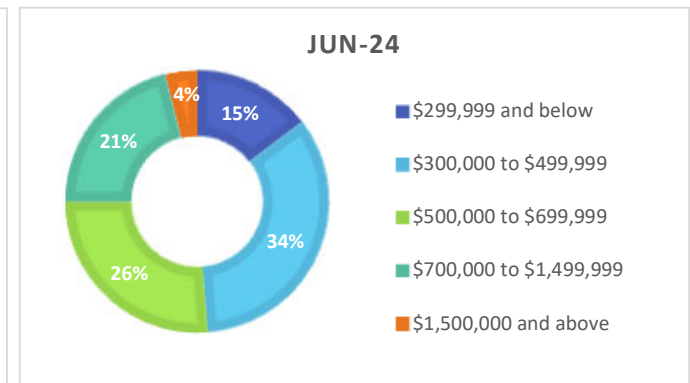
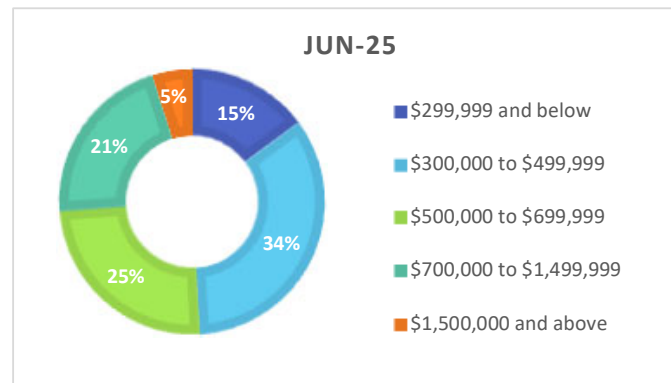
(The number of properties in an escrow status at the end of a given month)

Condos	Jun-25	Jun-24	YOY chg
\$149,999 and below	26	16	62.5%
\$150,000 - \$299,999	62	73	-15.1%
\$300,000 - \$399,999	99	101	-2.0%
\$400,000 - \$499,999	104	106	-1.9%
\$500,000 - \$599,999	84	94	-10.6%
\$600,000 - \$699,999	63	65	-3.1%
\$700,000 - \$999,999	96	88	9.1%
\$1,000,000 - \$1,499,999	30	40	-25.0%
\$1,500,000 - \$1,999,999	17	16	6.3%
\$2,000,000 and above	12	8	50.0%
All Condos	593	607	-2.3%



Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

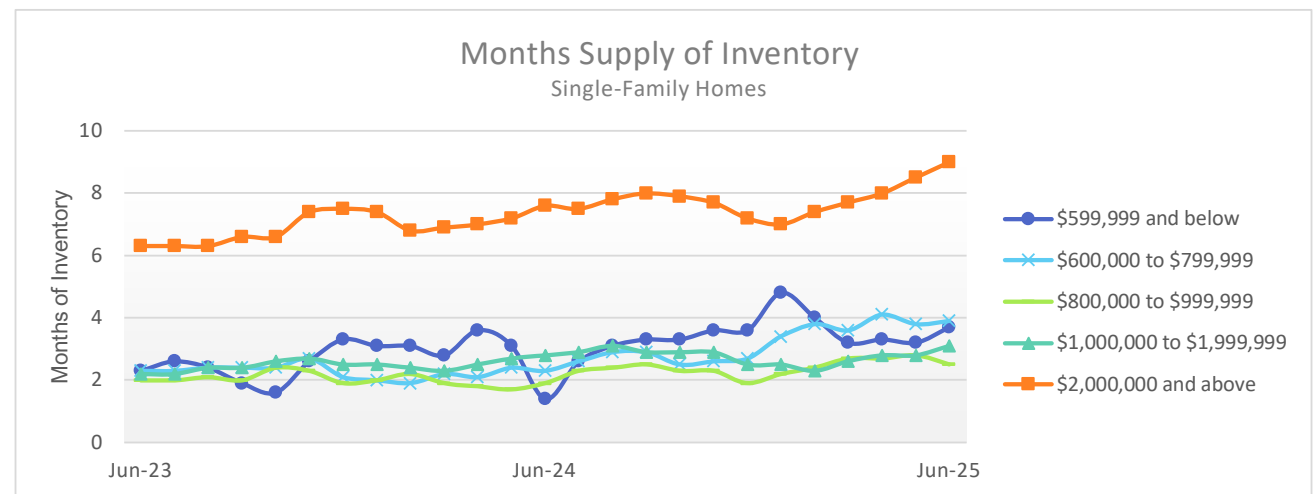
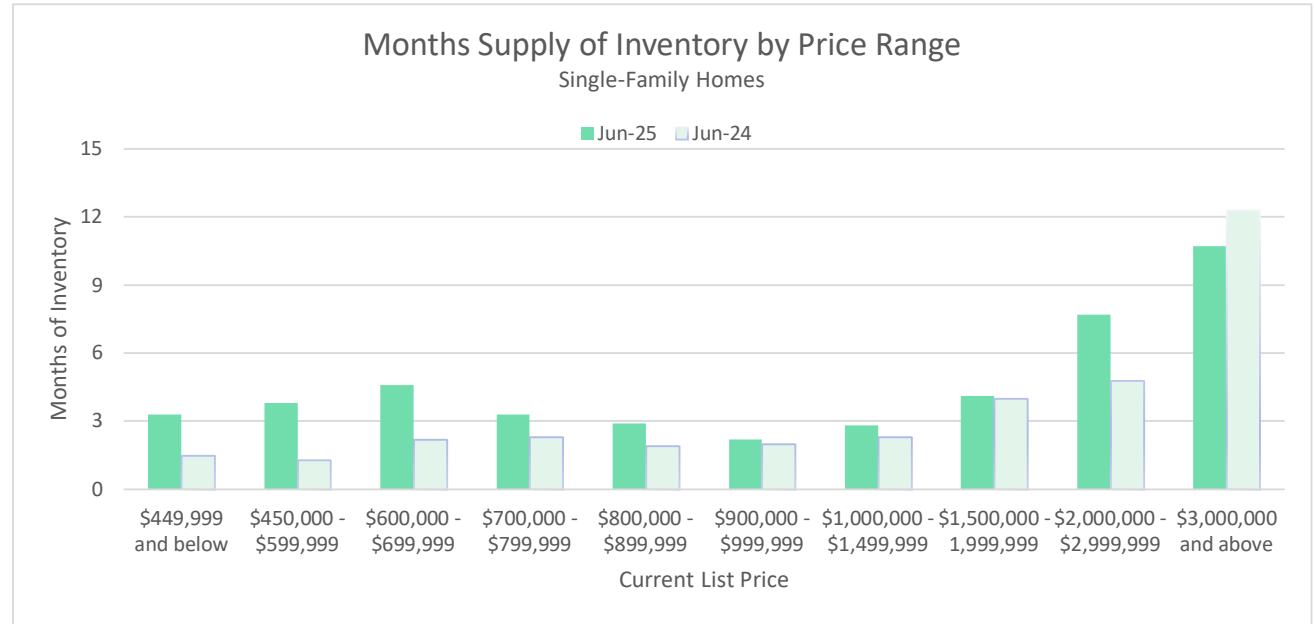
Months Supply of Active Inventory by Price Range: Single-Family Homes

June 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Jun-25	Jun-24	YOY chg
\$449,999 and below	3.3	1.5	120.0%
\$450,000 - \$599,999	3.8	1.3	192.3%
\$600,000 - \$699,999	4.6	2.2	109.1%
\$700,000 - \$799,999	3.3	2.3	43.5%
\$800,000 - \$899,999	2.9	1.9	52.6%
\$900,000 - \$999,999	2.2	2.0	10.0%
\$1,000,000 - \$1,499,999	2.8	2.3	21.7%
\$1,500,000 - 1,999,999	4.1	4.0	2.5%
\$2,000,000 - \$2,999,999	7.7	4.8	60.4%
\$3,000,000 and above	10.7	12.3	-13.0%
All Single-Family Homes	3.7	3.0	23.3%



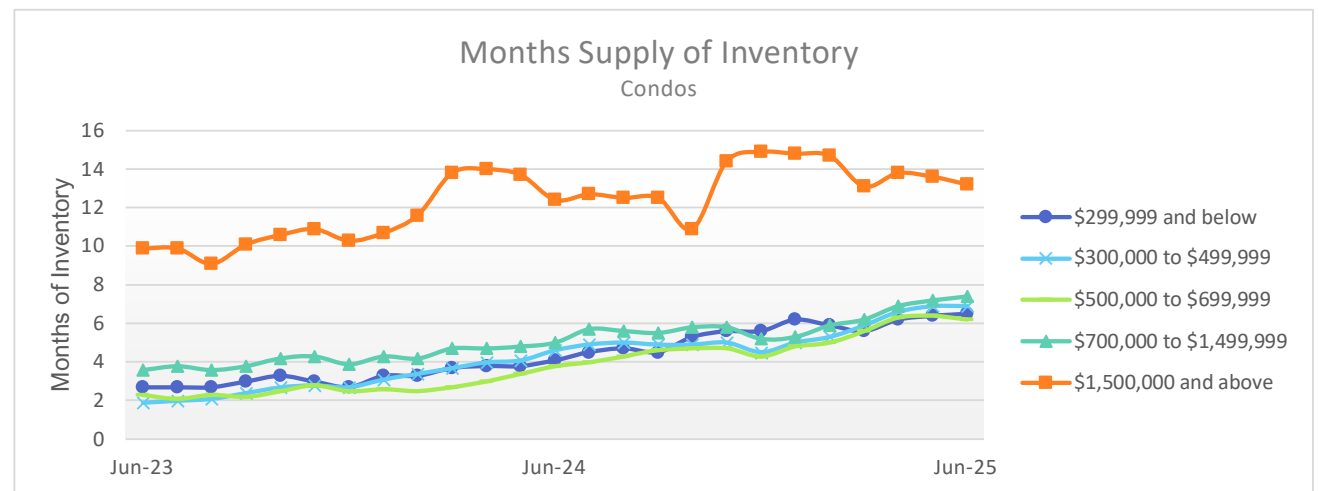
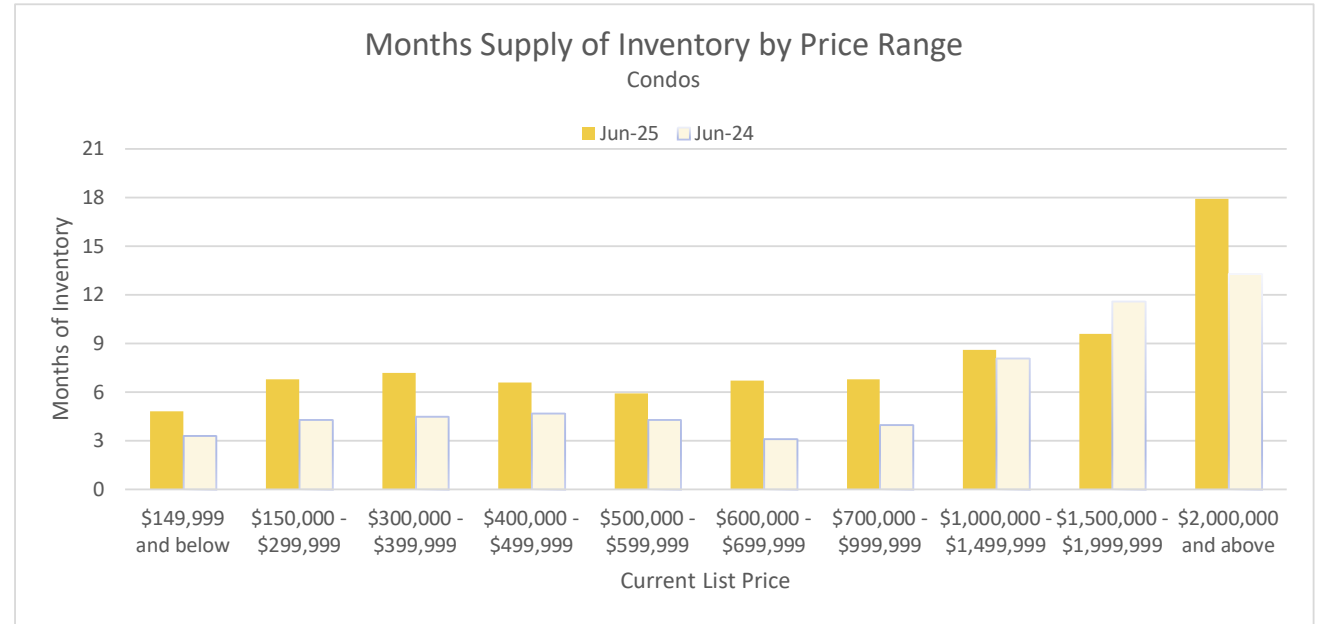
Months Supply of Active Inventory by Price Range: Condos

June 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

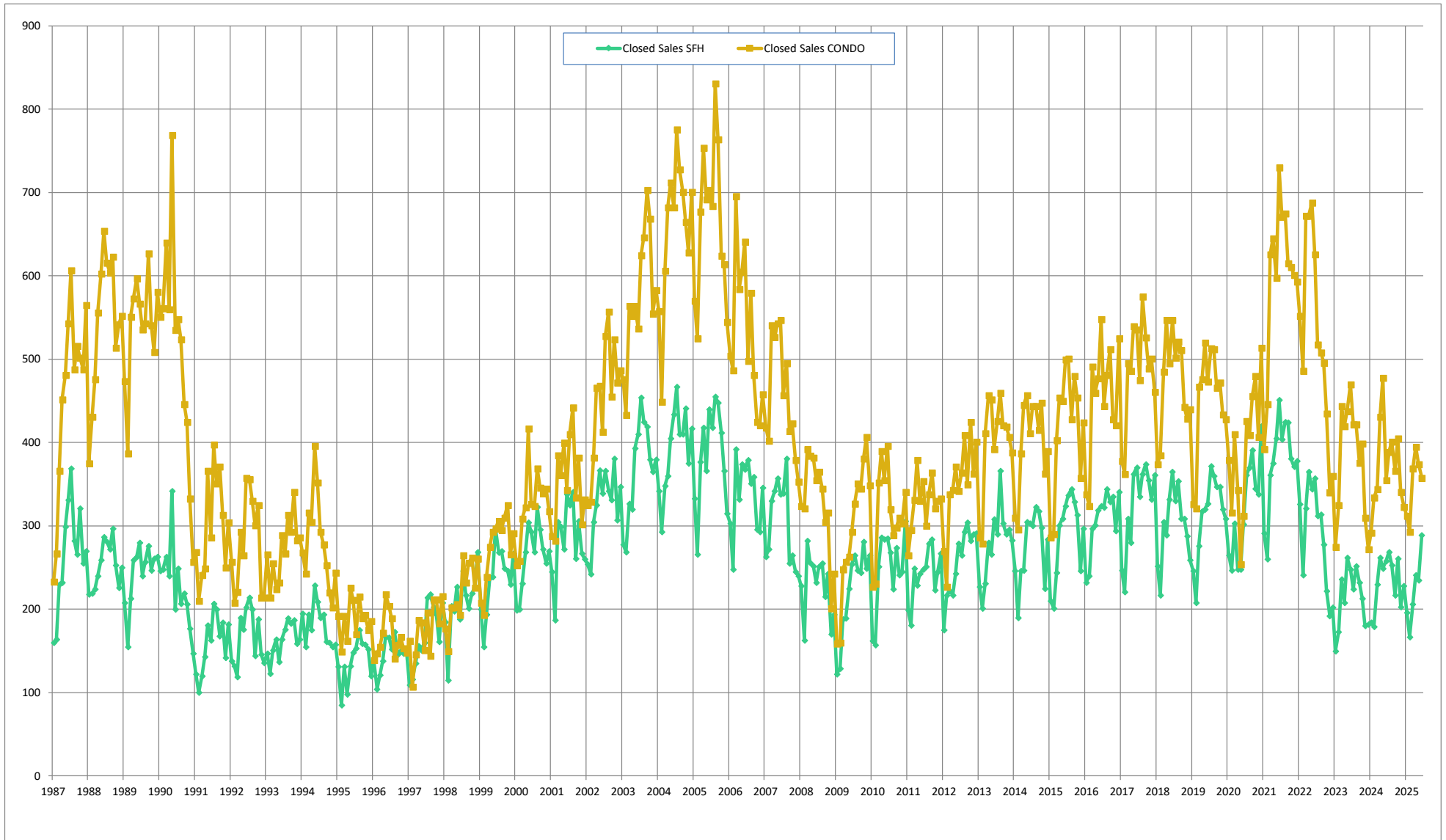
Condos	Jun-25	Jun-24	YOY chg
\$149,999 and below	4.8	3.3	45.5%
\$150,000 - \$299,999	6.8	4.3	58.1%
\$300,000 - \$399,999	7.2	4.5	60.0%
\$400,000 - \$499,999	6.6	4.7	40.4%
\$500,000 - \$599,999	5.9	4.3	37.2%
\$600,000 - \$699,999	6.7	3.1	116.1%
\$700,000 - \$999,999	6.8	4.0	70.0%
\$1,000,000 - \$1,499,999	8.6	8.1	6.2%
\$1,500,000 - \$1,999,999	9.6	11.6	-17.2%
\$2,000,000 and above	17.9	13.3	34.6%
All Condos	7.0	4.7	48.9%



Closed Sales

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



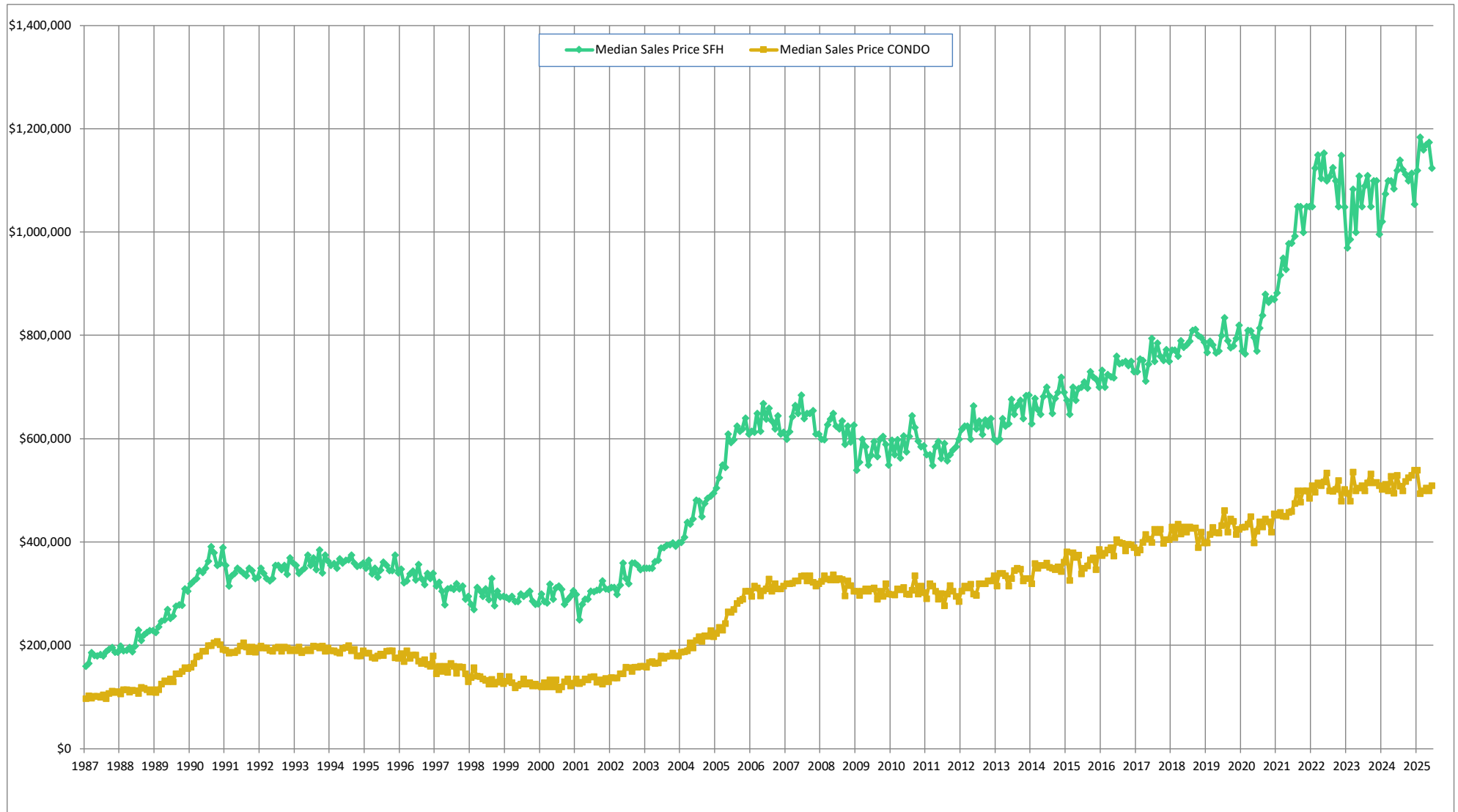
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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Median Sales Price

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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